

Are you providing or offering to provide one or more of the following services within Alberta or to an Alberta client?

- i) an assurance engagement
- ii) a specified auditing procedures engagement
- iii) a compilation engagement
- iv) accounting services
- v) forensic accounting, financial investigation or financial litigation support services
- vi) advise about or interpretation of taxation matters
- vii) preparation of a tax return or other statutory information filing, if prepared in conjunction with any service referred to in sub clauses (i) to (vi)
- viii) business valuation
- ix) insolvency services

Yes

No

Are you registered with another provincial or territorial body within Canada to provide these services?

Yes

No

Are you planning on advertising services, soliciting clients or advertising an office location (virtual or otherwise) in Alberta?

Yes

No

You are **REQUIRED** to register as a **PAF**

Will you be providing assurance engagements (audit, review or other assurance engagements)?

Yes

No

You are **REQUIRED** to register as a **PAF**

Registration will be required; however, you may be eligible to register under the Non-Assurance, No Advertising/Office Location Registration requirements.

You are **not required** to register as a PAF with CPA Alberta.

Definitions:

“assurance engagement” means an engagement where a registrant is engaged to issue a written communication that expresses a conclusion on the subject-matter for which there is an accountability relationship, and includes an audit engagement and a review engagement

“accounting services” includes summarization, analysis, advice or counsel about or interpretation of accounting matters, but does not include:
(i) bookkeeping, or
(ii) any accounting service that is performed incidentally by a provider whose primary occupation is not accounting