

## **SUMMARY OF SANCTION AGREEMENT DALLAS CHRISTOPHER GREENE**

On October 27, 2023, the Complaints Inquiry Committee approved and accepted a sanction agreement pursuant to the provisions of s. 74 of the *Chartered Professional Accountants Act*.

Dallas Greene, admitted to the allegations of unprofessional conduct as set out in the September 5, 2023 motion referring the matter to a hearing, in that he:

1. Offered to provide aspects of a professional and public accounting practice through his corporations, CPA Connected Ltd. and Pura Vida Bookkeeping Ltd. ("Pura Vida"), while those entities were not properly registered as a professional accounting firm with CPA Alberta, including:
  - a. Advertising registerable services and associating with a CPA on the website for Pura Vida;
  - b. Advertising registerable services and associating with a CPA on the Facebook page for CPA Connected Ltd.;
2. Failed to cooperate with the regulatory processes of CPA Alberta with respect to the suspension of his registration, and that of his firm, Chartered Professional Accountant Connected Professional Corporation, by:
  - a. Continuing to use the professional designation, "CPA, CA", and the protected words, "Chartered Professional Accountant", after the suspension of his registration:
    - i. in online information postings related to CPA Connected Ltd.;
    - ii. on his Facebook site for CPA Connected Ltd; and
    - iii. on his LinkedIn profile;
  - b. Continuing to advertise to provide registerable professional services after the suspension of his registration and the registration of his firm.

All of which is contrary to the provisions of the *Chartered Professional Accountants Act*, SA 2014, c. C-10.2 or the regulations, bylaws, Rules of Professional Conduct enacted pursuant thereto or standards of practice, constituting unprofessional conduct.

AND, Dallas Greene, and the Complaints Inquiry Committee agree that the sanctions to be imposed in consequence thereof will be:

1. Payment of a fine of \$2,000 for allegation #1 within 90 days of the statement of costs being served;
2. Payment of a fine of \$6,000 for allegation #2 within 90 days of the statement of costs being served;
3. Payment of 65% of the costs of the investigation, hearing and compliance with the orders, in accordance with bylaw 1601, within 90 days of the statement of costs being served;
4. Mandatory publication pursuant to section 98 of the *CPA Act* and bylaws 1550-1557;
5. If Dallas Greene fails to comply with the Tribunals orders within the time specified, the registration of Dallas Greene will be deemed cancelled under Part 5 of the *CPA Act*.

Discipline Tribunal Secretary  
October 2023