CPA CHARTERED PROFESSIONAL ACCOUNTANTS ALBERTA

PROFESSIONAL DEVELOPMENT
REIMAGINED

2020/2021 Professional Development Program

GET
INSPIRED

CPA Alberta provides high quality, life-long learning opportunities to help you and your team adapt to today's constantly changing business needs.

Prepare for the future. The PD program has an extensive online selection of over 350 titles, as well as conferences and executive programs, to help Alberta CPAs and their staff strengthen and develop the skills required for the future workforce. Our PD inventory includes topics on accounting and assurance, innovation and technology, data analytics, digital transformation, strategy, ethics and governance.

PD Deals

Browse the PD program for PD Deals—featured seminars, including new seminar titles and hot topics at up to 15% off regular seminar fees.

Get inspired. Visit the PD portal today!

http://pd.cpaalberta.ca

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Professional Development by Competency

Full descriptions can be found at http://pd.cpaalberta.ca

Free PD Seminars

Experience CPA Alberta's online PD webinars for free! Visit cpaalberta.ca/Professional-Development/PD-Seminars/Free-PD-Seminars to explore a selection of our new and popular seminar topics, presenters, and online providers today.

PD Passport Information

This year's PD Passports are available now.

PD Passports provide a way to budget and plan professional development for an entire year through one purchase. Our three distinct passports are available to make your PD as easy on the wallet as possible. By purchasing and using any of the PD Passports, you can save up to 35%. Achieve your career goals and build your skills with the Personal Pass, Mini Personal Pass, or Share Pass.

Each pass can be used for any combination of webinars, on-demand learning, half or full-day PD (virtual or in-person), or conferences. Those who purchase a Share Pass can even split the cost with another CPA, organization, or within their organization. As a bonus, this year's PD Passports are available for use immediately (as opposed to the normal September 1 start date).

Personal Pass
Exclusive to CPAs—only the owner can use this passport
Consists of 42 tickets
Early Bird Price: $1,450
Regular Price (after September 4): $1,650

Mini Personal Pass
Exclusive to CPAs—only the owner can use this passport
Consists of 21 tickets
Early Bird Price: $890
Regular Price (after September 4): $990

Share Pass
Available for anyone to purchase—share this passport with colleagues, friends or anyone in your network
Consists of 42 tickets
Early Bird Price: $1,850
Regular Price (after September 4): $2,050

More details on the PD Passports are available by visiting: https://activities.cpaalberta.ca/CpaCePortal/pd-seminars/cpapdportal/Passport.

Web-based Definitions

We have made some delivery format definition updates to help you quickly identify the types of offerings we have.

- **Virtual Seminar** – A web based offering in real-time with an instructor/facilitator. Virtual seminars are scheduled through-out the year and require registration for access. Virtual seminars are a half-day or longer.

- **Video On-Demand** – A recording of a virtual seminar. Video on-demand offerings do not have a live instructor/facilitator in real time and are available at any time during the offering period. Video on-demand seminars are half-day or longer.

- **Webinar** – A web-based offering that focuses on a short topic and is 2 hours or less in duration.

- **Recorded Webinar** – A webinar that is recorded and available on-demand. Recorded webinars are typically 2 hours or less.

- **On-Demand Learning** – A self-guided learning experience that requires interaction with course materials to complete.

Customized Training Information

Customized training is now available in a virtual format.

Turn PD into a competitive advantage. Experience tailored, customized training delivered directly to your organization. Flexible, convenient, cost-effective, and entirely confidential—customized training provides relevant and practical learning opportunity for your organization and target audience.

Email pdregistration@cpaalberta.ca today to get a quote.

Conferences

Learn the latest hot-topics, issues, and emerging trends. Strengthen your core competencies, leave with actionable learning outcomes, fresh ideas and insight and new connections.

Our current lineup of Conferences

- **Innovation, Technology, and Accounting Conference**
  Virtual Conference
  February 22, 2021

More details on conferences are available by visiting: https://www.cpaalberta.ca/Professional-Development/Conferences. If you would like to sign up to know when registration opens, or have any questions about the conferences, email us pdregistration@cpaalberta.ca.

Executive and Certificate Programs

Executive programs are multi-day, interactive, in-depth, and in-residence programs. Experienced facilitators will guide you through the learning curriculum, and you will reflect on learning outcomes to develop actionable plans for yourself and your organization.

Our current lineup of Executive Programs include:

- **Controller's Operational Skills Program**
  The Controller's Operational Skills Program is designed to enhance your role on the management team by sharpening your skills in risk management and controls, ethical leadership, planning, budgeting and forecasting, performance measurement approaches and financial reporting.

  Virtual Executive Program
  June 9 – 12

  In-Resident Program
  November 24 – 27

- Controller's Management Program
  Building on the foundation of your technical skills, your management and leadership skills will take you and your organization to the next level. Designed to provide you with the theory, best practices, tools and skills to further sharpen your leadership and management skills.

  Virtual Executive Program
  September 23 – October 1

- CFO's Leadership Program
  An intensive and interactive program that blends best practices, case studies, group discussions and role-play to allow participants to advance their leadership skills to move from the technical aspects of being a finance professional, to being a strategic partner.

  Virtual Executive Program
  October 21 – 28

Certificate Programs

Certificate Programs are a group of seminars that allow participants to acquire substantive knowledge in specific core business topics. A program certificate will be issued once participants attend and complete all the necessary seminars within that program.

Our current lineup of Certificate Programs include:

- **Resilient Leadership Certificate**
  Learn strategies and acquire tools to both be an example of resilience and build a resilient team. This program is valuable to all levels of leaders and emerging leaders who want to create a workplace culture that can recover, re-build, and support people to do their best work and create new opportunities for success and impact.

  Live Virtual Certificate Program
  April – May, 2021
  July – August, 2021

- **Certificates in Enterprise Risk Management Fundamentals**
  Establish an enterprise risk management framework or improving on an existing one, organizations can increase value, make better informed business decisions, and achieve a competitive advantage. The concepts and practices that you will learn can be applied to all sectors, organizations and industries. Note that there will be specific exercises that focus on COVID-19 through a risk lens.

  Live Virtual Certificate Program
  March 10 – 12
  September 15 – 17

- **Strategic Success Foundations Certificates**
  Ideal for current and emerging leaders, the new online Strategic Success Foundations Certificates focuses on building the critical foundations of effective strategic thinking, strategy formulation, and adaptive skills. Add more value as a finance business partner, strategy advisor or strategic leader, planner or decision-maker!

  Virtual Certificate Program
  Strategic Success Foundations I Certificate

  Strategic Success Foundations II Certificate

  Strategic Success Foundations I & II Certificates

Ethics Requirements

In 2019, a [professional ethics requirement](#) was implemented across the CPA profession. This means throughout your three-year Continuing Professional Development (CPD) rolling cycle you will need to participate in a minimum of four hours of verifiable learning activities in the area of professional ethics.

Why did the professional ethics requirement become mandatory?

This new CPD professional ethics requirement supports and encourages CPAs to uphold the Rules of Professional Conduct. It also provides the opportunity to continuously assess your professional ethics. By completing this type of professional development, you can build on your ethical decision-making skills, prepare you for potential ethical dilemmas that may arise, and allow you to discuss challenges, complexities, and risks with colleagues.

How can I fulfill this requirement?

Like other verifiable learning activities, the four-hour professional ethics requirement can be achieved in numerous ways. This includes coursework, whether through CPA Alberta or other sources, and other relevant learning activities such as verifiable structured professional ethics training in the workplace. Four hours of learning can be accumulated from a number of different activities; it does not have to come from a single program.

Does CPA Alberta provide ethics seminars?

Yes! You can search for CPA Alberta's PD seminars with structured ethics content on page 13, or by visiting the [PD Portal](#). Find ethics seminars by selecting 'Ethics' in the competency search. Potential eligible structured ethic hours are noted at the end of the 'Overview' section in the seminar description.

If I take a program, does the entire seminar have to be about professional ethics?

No, the professional ethics component can be the full seminar topic or a portion within a longer seminar. However, only the structured ethics content can qualify towards the professional ethics requirement.

When does the declaration for professional ethics requirements begin?

Alberta CPAs are required to make a declaration attesting to completing the professional ethics requirement during the CPD reporting year ending December 31, 2021, after which the professional ethics declaration will occur annually.

If you have any questions concerning CPD requirements or reporting, please contact CPA Alberta at cpdreporting@cpaalberta.ca.

Professional Development by Competency

Business, Strategy, Governance, and Ethics

Business

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Promoting Employee Engagement in the Workplace	01793	2.00
6exy: Mastering the Six Traits of Executive You	01837	5.00
Competency Mapping in the Office of the CFO	01932	1.00
The Credible CFO: Driving Growth and Delivering Predictability	01846	1.00
Your First 100 Days as CFO	01847	1.50
Business Writing Fundamentals	02132	2.00
Credit Administration and Documentation	02130	2.00
Accommodating Disability in the Workplace	02199	1.00
An Introduction to Foreign Accrual Property Income (FAPI)	02200	2.00
Executive Compensation	01875	2.00

Business Valuations

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
11/02/2020	Business Valuations - Fundamentals	00294	7.0
12/03/2020	Business Valuation - Purchase Price Allocations	02100	7.0
01/21/2021	Business Valuations - Advanced	02030	7.0
06/24/2021	Business Valuations - Fundamentals	00294	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
5 C's of Credit	02135	2.0
Account Monitoring and Warning Signs	02131	2.0
Assessing Drivers of Business Growth	02125	2.0
Business Valuation Fundamentals	01744	5.0
Business Valuations - Fundamentals	00294	7.0
Evaluating a Business Plan	02124	3.0
Loan Covenants	02129	3.0
Loan Security	02128	2.0

Risk, Strategy and Governance

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
10/28/2020	Governance in NFPOs (Formerly NFPO – Governance)	03050	3.5
11/04/2020	Understanding, Measuring and Managing FX Risk	01811	3.5
11/16/2020	A Concise Understanding of Governance, Risk and Compliance Programs - A Critical Success Factor	01963	7.0
11/25/2020	Better Understanding on Risk Management and Tools for Diagnosis	03047	7.0
12/02/2020	Enterprise Risk Management - COSO Framework	03049	7.0
12/10/2020	Change Management for Leaders	01969	7.0
12/16/2020	Enterprise Resource Planning (ERP) Selection & Implementation	01697	3.5
12/16/2020	Incorporating Risk into Strategic Decisioning	03048	7.0
12/22/2020	Business Continuity - Best Practices for Managing the Risks	01968	8.0

02/16/2021	Business Continuity - Best Practices for Managing the Risks	01968	8.0
04/01/2021	Business Continuity - Best Practices for Managing the Risks	01968	8.0
05/27/2021	Change Management for Leaders	01969	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Acing Your Strategy	01788	2.0
Assessing Management	02126	2.0
Change Management: Being a Catalyst CFO	01848	1.5
Corporate and Business Strategy	01937	5.0
ERP - What Every CFO Should Know About Implementing a New ERP	01868	1.0
Focus on Change: Change Management Essentials	02053	0.5
Governance in NFPOs (Formerly NFPO – Governance)	03050	3.5
Planning for a Business	01655	2.0
Rethinking the Boardroom: Make your Board a Point of Competitive Advantage	01839	1.5
Risk Management	01850	0.5
Risk Management Tools for Professionals	01915	2.0
Thinking and Acting Strategically as CFO	01933	1.0

Ethics

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
09/11/2020	Ethical Leadership in an Age of AI	02224	4.0
09/24/2020	Ethics at our Core	01820	4.0
10/05/2020	Ethics at our Core	01820	4.0
10/14/2020	Professional ethics for assurance practitioners	03039	2.0
11/16/2020	Ethics and Technology	03037	4.0
11/18/2020	Integrity and Ethical Decision Making	01011	7.0
11/20/2020	Professional ethics for assurance practitioners	03039	2.0
11/25/2020	Ethical Leadership in an Age of AI	02224	4.0
11/30/2020	Ethics at our Core	01820	4.0
12/08/2020	Ethics at our Core	01820	4.0
12/11/2020	Ethics at our Core	01820	4.0
12/16/2020	Ethics at our Core	01820	4.0
01/08/2021	Ethics at our Core	01820	4.0
02/12/2021	Ethics at our Core	01820	4.0
03/02/2021	Ethics and Technology	03037	4.0
03/05/2021	Ethical Decision-Making in a Crisis	3093	1.0
03/08/2021	Ethics at our Core	01820	4.0
03/09/2021	Advanced Ethical Decision Making	01808	7.0
03/26/2021	Ethics at our Core	01808	4.0
05/04/2021	Ethics and Technology	03037	4.0
05/06/2021	Integrity and Ethical Decision Making	01011	7.0
05/18/2021	Ethics at our Core	01820	4.0
05/20/2021	Ethical Leadership in an Age of AI	02224	4.0
06/02/2021	Advanced Ethical Decision Making	01808	7.0
06/15/2021	Ethics at our Core	01820	4.0
07/22/2021	Ethics at our Core	01820	4.0
08/12/2021	Ethics at our Core	01820	4.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Conversations in the Boardroom and in the Hallways - Building an Ethics Based Culture	01789	2.5
Ethical & Audit Considerations of Cryptocurrency	02227	1.5
Ethical Client Acquisition	02225	2.5
Ethical Tax	01652	1.5
Ethics: Conflicts of Interest Unpacked	03062	2.0
Lies, Alternative Facts and Professional Skepticism	01791	2.0
Mastering Your Ethical Intelligence Building Personal & Organizational Ethical Intelligence	02226	4.0
Building Personal & Organizational Ethical Intelligence"	02226	4.0
Professional Ethics	01247	2.0
Technoethics	03040	2.0
The Ethical Dilemma	01886	4.5

Finance

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
11/12/2020	Corporate Treasury Management	01252	7.0
11/23/2020	Accelerate and Optimize Financial Close and Spreadsheet Controls	01543	7.0
12/02/2020	Health Check for your Financial Systems & Processes	03055	2.0
12/03/2020	Due Diligence for Acquisitions	00636	7.0
12/09/2020	Mergers and Acquisitions – Aligning you Financial Systems, Processes & People	03056	2.0
12/09/2020	Financing Strategies	00386	7.0
12/14/2020	Due Diligence for Acquisitions	00636	7.0
06/17/2021	Financing Strategies	00386	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Advanced Financial Modeling and Valuation	02060	7.0
Anti-Money Laundering: An Interactive Overview	02201	1.0
Applied Machine Learning Algorithms	02134	7.0
Avoiding Investment Fraud	01916	1.0
Behavioral Finance Fundamentals	01605	2.0
Best Practices for a Quicker Financial Close	01841	1.0
Building a Financial Model in Excel	01602	4.0
Canadian Capital Additions and CCA: The Latest Rules	02203	1.0
Capital Budgeting: Analysis that Improves Long-Term ROI	01849	1.0
Cash Flow Cycles and Analysis	02127	2.0
Completing a Credit Application	02133	2.0
Corporate Finance Principles	01934	1.5
Excel Modelling Fundamentals	01601	4.0
Financial Analysis Fundamentals	01600	4.0
Financial Analysis: Reading Financial Statements Like a Pro	01931	1.5
Financial Modeling Using Excel	01840	1.5
Financial Modeling Using VBA	01607	3.0
Financing Strategy: Tips for Sourcing Capital	01842	1.5
FP&A Monthly Cash Flow Forecast	01938	4.0
Health Check for your Financial Systems & Processes	03055	2.0
Leveraged Buyout LBO Modeling	01939	7.0
Machine Learning for Finance – Python Fundamentals	02062	3.0
Master Capital Allocation	01843	1.5
Mastering Corporate Finance Analysis	03076	3.5
Math for Corporate Finance	01599	3.0
Mergers and Acquisitions – Aligning you Financial Systems, Processes & People	03056	2.0
Mergers and Acquisitions (M&A) - Advanced Modeling	01746	6.0
Mining Financial Model and Valuation	01609	5.0
Real Estate Financial Modeling	01745	6.0
Renewable Energy – Solar Financial Modeling	02061	7.0

Management Accounting and Financial Management

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
10/15/2020	Practical Tips for Controllers & CFOs	00737	7.0
10/21/2020	Small Business Internal Controls - Security and Fraud Prevention and Detection	01136	7.0
10/22/2020	Practical Tips for Controllers and CFOs – The Case Course	01171	7.0
10/26/2020	Practical Tips for Government Accountants	01959	7.0
10/29/2020	Management Accounting Fundamentals	00940	7.0
11/04/2020	Internal Controls - Industry Sector	01822	7.0
11/05/2020	Budgeting and Forecasting Tools and Techniques	01758	7.0
11/09/2020	Controllership - Strategic Leadership	01677	7.0
11/09/2020	Excel Financial Reporting and Analysis	01637	7.0
11/13/2020	Advanced Financial Statement Analysis	00983	7.0
11/16/2020	Taking Financial Statement & Ratio Analysis to the Next Level	02064	7.0
11/18/2020	Practical Tips for Not-For-Profit Financial Leaders	03060	7.0
11/20/2020	Ten Practical Topics for Financial Leaders	03057	3.5
11/26/2020	Finance and Treasury for Accountants: The Business Side	01142	7.0
11/26/2020	Internal Controls - Industry Sector	01822	7.0
11/30/2020	Powerful Financial Analysis	01034	7.0
12/02/2020	Fraud Risk Management	01688	7.0
12/03/2020	Faster and Better Financial Processes	03072	7.0

Date	Course	Code	Hours
12/04/2020	Practical Works Smarts for All	03061	7.0
12/08/2020	Powerful Financial Analysis	01034	7.0
12/14/2020	Advanced Financial Statement Analysis	00983	7.0
12/17/2020	Controllership - Operational Management	02004	7.0
12/17/2020	Practical Tips for Controllers & CFOs	00737	7.0
01/19/2021	An Introduction to Strategy Driven Budgeting	02073	7.0
01/28/2021	Practical Tips for Government Accountants	01959	7.0
02/08/2021	Budgeting, planning, and forecasting financial analysis	03058	3.5
02/08/2021	Financial analysis - month end	03059	3.5
02/25/2021	Controllership - Operational Management	02004	7.0
03/17/2021	Controllership - Strategic Leadership	01677	7.0
03/22/2021	Powerful Financial Analysis	01034	7.0
03/30/2021	Practical Tips for Controllers and CFOs – The Case Course	01171	7.0
05/13/2021	Faster and Better Financial Processes	03072	7.0
05/19/2021	Practical Tips for Controllers & CFOs	00737	7.0
06/07/2021	Small Business Internal Controls - Security and Fraud Prevention and Detection	01136	7.0
06/11/2021	Powerful Financial Analysis	01034	7.0
06/11/2021	Ten Practical Topics for Financial Leaders	03057	3.5
06/17/2021	Management Accounting Fundamentals	00940	7.0
07/05/2021	An Introduction to Strategy Driven Budgeting	02073	7.0
07/06/2021	Practical Works Smarts for All	03061	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
5 C's of Credit	02135	2.0
Account Monitoring and Warning Signs	02131	2.0
Applied Machine Learning Algorithms	02134	7.0
Assessing Drivers of Business Growth	02125	2.0
Budgeting and Forecasting	01743	5.0
Cash Flow Cycles and Analysis	02127	2.0
Evaluating a Business Plan	02124	3.0
Fraud in the Workplace	01838	1.0
Fraud Risk Management	01688	7.0
Internal Controls - Industry Sector	02042	7.0
Loan Covenants	02129	3.0
Loan Security	02128	2.0
Management Accounting Fundamentals	00940	7.0

Leadership, People Management and Personal Development

Leadership and People Management

WEB BASED – LIVE

Course Date	Title	Course Code	CPD Hours
09/09/2020	The Resilient Leadership Series – 5 Qualities of a Leader who Thrives in a Crisis	03015	3.5
09/16/2020	The Resilient Leadership Series - Energize Your Team Through Uncertainty	03016	3.5
09/23/2020	The Resilient Leadership Series – Who's Listening?	03017	3.5
09/30/2020	The Resilient Leadership Series – Manage Your Mindset and Emotional Well-being	03018	3.5
10/07/2020	The Resilient Leadership Series – Balance Life, Work and Overwhelm	03019	3.5
11/02/2020	The Resilient Leadership Series – 5 Qualities of a Leader who Thrives in a Crisis	03015	3.5
11/09/2020	The Resilient Leadership Series - Energize Your Team Through Uncertainty	03016	3.5
11/16/2020	The Resilient Leadership Series – Who's Listening?	03017	3.5
11/23/2020	The Resilient Leadership Series – Manage Your Mindset and Emotional Well-being	03018	3.5
11/30/2020	The Resilient Leadership Series – Balance Life, Work and Overwhelm	03019	3.5
01/21/2021	Effective & Essential Management Skills	01151	7.0
02/17/2021	Time Management: The Essentials of Productivity Skills (Time Management for the 21st Century Professional)	01214	7.0
02/23/2021	Emotional Intelligence (EQ) – The Myths and the Mastery	01973	7.0
03/02/2021	Winning Edge Negotiation Skills	01453	7.0
03/10/2021	Resilient Leadership Now	3014	1.0
04/07/2021	The Resilient Leadership Series – 5 Qualities of a Leader who Thrives in a Crisis	03015	3.5
04/14/2021	The Resilient Leadership Series - Energize Your Team Through Uncertainty	03016	3.5
04/21/2021	The Resilient Leadership Series – Who's Listening?	03017	3.5
04/28/2021	The Resilient Leadership Series – Manage Your Mindset and Emotional Well-being	03018	3.5

05/05/2021	The Resilient Leadership Series – Balance Life, Work and Overwhelm	03019	3.5
05/11/2021	Time Management: The Essentials of Productivity Skills	01214	7.0
06/22/2021	Effective & Essential Management Skills	01151	7.0
07/07/2021	The Resilient Leadership Series – 5 Qualities of a Leader who Thrives in a Crisis	03015	3.5
07/14/2021	The Resilient Leadership Series - Energize Your Team Through Uncertainty	03016	3.5
07/21/2021	The Resilient Leadership Series – Who's Listening?	03017	3.5
07/28/2021	The Resilient Leadership Series – Manage Your Mindset and Emotional Well-being	03018	3.5
08/04/2021	The Resilient Leadership Series – Balance Life, Work and Overwhelm	03019	3.5

** Note, The Resilient Leadership Series can be taken stand alone seminars to suite personal learning interests, or as part of the Resilient Leadership Certificate if you complete all six modules.

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Influencing Without Authority	01920	1.0
Leadership in an Environment of Rapid Technology Change	02211	1.0
Leading Through Influence	01792	2.0
Leading Unique Individuals	01921	1.5
Mastering Leadership: What Type of Leadership is Needed to Drive Business Performance Today?	01923	2.0
Maximize your Workforce: Bridging the Generational Divide	01654	1.5
Motivation and Teamwork	01246	0.5
Securing your Organization's Future: Managing the Revolving Door of Succession Planning and Employee Retention	01927	1.3
Your People Strategy: Time for a Tune Up?	01658	2.0

Personal Development

WEB BASED – LIVE

Course Date	Title	Course Code	CPD Hours
12/16/2020	Optimized Health: Increasing Performance and Productivity through Stress Reduction	01992	4.0
10/03/2020	Communications: Express Yourself! Webinar	99407	2.0
10/17/2020	Stress Busting 101: Part A Webinar	99402	2.0
10/24/2020	Stop Procrastinating! Business Essentials Webinar	99405	2.0
10/31/2020	Get Results! Goal Achievement Essentials Webinar	99409	2.0

WEB BASED – ON-DEMAND

Title	Seminar Code	CPD Hours
7 Vital Strategies to Optimize Personal Productivity	02198	1.0
A Practical Tool to Help You Deliver Polished Presentations	01917	1.0
Bridging the Generational Gap	01250	1.5
Clear, Concise, Consistent - The Three C's of Effective Communication	02204	1.0
Delivering Engaging Presentations	01240	0.5
Designing Effective Presentations	01241	0.5
De-stress for Success	01242	0.5
Dispelling the Myth of "Effective Meetings"	01918	1.0
Effective Report Writing	01243	0.5
Essential HR Processes and Systems	02207	1.0
How to Tackle the Difficult Conversation	02208	1.0
Icebergs, Waterfalls and Wicked Problems: The Promise of Design Thinking	02209	1.0
Improving your Communication Skills	01244	0.5
Negotiating: Challenges and Pitfalls of Negotiations	99723	2.0
Networking for Success	01251	2.0
Own Your Own Projects: Task Management for Powerful Results	02213	1.0
Powerful Powerpoint Presentations	01836	1.5

Retirement and Wealth Management

WEB BASED – LIVE

Course Date	Title	Course Code	CPD Hours
01/21/2021	Life 3.0: Protirement Not Retirement	01812	7.0
02/11/2021	Creating a Financial Plan	03095	7.0
03/03/2021	Financial Planning for 30 to 40 year old CPAs	03094	3.5
03/09/2021	Beyond the Numbers: A Closer Look at Retirement Options	01032	7.0
03/24/2021	What's Next: 10 Success Factors to Best Manage Retirement	01031	7.0
03/29/2021	Designing Your Retirement Income	02123	7.0

WEB BASED – ON-DEMAND

Title	Seminar Code	CPD Hours
Essential Documents of any Successful Estate Plan	02206	2.0
Introduction to Portfolio & Investment Management Techniques	02210	1.75
Legal Consideration of Death and Incapacity	01922	2.0
Probate Fee Avoidance Planning	01925	2.0
Retirement Planning for Financial Professionals	01723	1.5
Smoke and Mirrors: Financial Myths that will Ruin Your Retirement Dreams	02066	2.0
Everything You Need to Know About Mutual Funds	03011	2.0
How to Maximize Your Investment Returns	02066	2.0

Technology and Innovation

Technology

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
09/01/2020	Excel Data Magic, Including Advanced PivotTables & power pivot Acquiring, Analyzing & Visualizing Your Data	01794	8.0
09/01/2020	Blockchain and Other Emerging Technologies	01899	2.0
09/01/2020	Mastering PowerPoint for Effective Presentations	02175	4.0
09/02/2020	Improving Productivity with Office 365 Cloud Applications	02170	4.0
09/02/2020	Microsoft Power BI – Power Reporting for Free!	02177	2.0
09/04/2020	Understanding Workflow and Automation Essentials	02192	2.0
09/08/2020	Understanding Key Internal Controls Over Technology	01901	2.0
09/09/2020	Tales of True Tech Crimes: Ripped From the Headlines	01764	4.0
09/09/2020	PDF Tools for Productivity	02021	2.0
09/11/2020	Accounting Solutions Shootout for Small and Mid-Sized Businesses	02010	8.0
09/16/2020	Accessing and Cleaning Data with Excel, Power Query and Power BI	01762	2.0
09/22/2020	Integrating Excel with Word and PowerPoint	01522	2.0
09/22/2020	Excel's Best New Features	01893	2.0
09/22/2020	Excel Tables - Database Technology Comes to Spreadsheets	01946	2.0
10/07/2020	Securing Your Data - Practical Tools for Protecting Information	02185	3.5
10/15/2020	Emerging Technologies for Accountants, including Bloackchain and Cryptocurrencies	02016	3.5
10/21/2020	Excel Tips, Tricks. And Techniques for Accountants	01619	7.0
11/03/2020	Mastering the Excel Data Model	02176	2.0
11/09/2020	QuickBooks for Accountants	01770	8.0
11/10/2020	Introduction to the Excel Data Model	02172	2.0
11/16/2020	Advanced QuickBooks Tips and Techniques	01757	4.0
11/18/2020	Case Studies in Fraud and Technology Controls	03041	3.5

11/20/2020	Excel Tips and Tools for Better Budgets	01660	2.0
11/24/2020	Excel PivotTables for Accountants	01767	8.0
11/30/2020	Implementing Password Management and Data Loss Prevention Tools for Better Security	02167	2.0
12/02/2020	Advanced Excel	01631	8.0
12/04/2020	Implementing Internal Controls in QuickBooks Environments	01785	4.0
12/17/2020	Digital Transformation is NOT about Technology	03073	2.0
12/18/2020	Data Analytics for Financial Professionals	01987	3.5
12/21/2020	A Scary Ride Through the Dark Web	02013	2.0
12/21/2020	Sales Tax Compliance in a Post-Wayfair World	02024	2.0
12/30/2020	Hot Tech Tools, Apps & Services	03054	2.0
01/06/2021	Mastering the Excel Data Model	02176	2.0
01/07/2021	QuickBooks for Accountants	01770	8.0
01/11/2021	Implementing Password Management and Data Loss Prevention Tools for Better Security	02167	2.0
01/15/2021	Advanced Excel Reporting - Best Practices, Tools and Techniques	01626	4.0
01/15/2021	Advanced QuickBooks Tips and Techniques	01757	4.0
01/19/2021	Don't do data governance, solve business problems!	03074	2.0
01/21/2021	Digital Strategies	03075	2.0
01/22/2021	Excel Tips and Tools for Better Budgets	01660	2.0
01/25/2021	Excel PivotTables for Accountants	01767	8.0
01/26/2021	Microsoft Word Tips & Tricks	01760	2.0
01/26/2021	Office 365 - New Tools, New Tricks	01784	2.0
02/01/2021	Advanced Excel	01631	8.0
02/02/2021	Implementing Internal Controls in QuickBooks Environments	01785	4.0
02/03/2021	A Scary Ride Through the Dark Web	02013	2.0
02/03/2021	Sales Tax Compliance in a Post-Wayfair World	02024	2.0
02/18/2021	Mastering the Excel Data Model	02176	2.0
02/19/2021	QuickBooks for Accountants	01770	8.0
03/01/2021	Advanced Excel Reporting - Best Practices, Tools and Techniques	01626	4.0
03/04/2021	Advanced QuickBooks Tips and Techniques	01757	4.0
03/09/2021	Excel Tips and Tools for Better Budgets	01660	2.0
03/10/2021	Microsoft Word Tips & Tricks	01760	2.0

03/10/2021	Office 365 - New Tools, New Tricks	01784	2.0
03/11/2021	Excel PivotTables for Accountants	01767	8.0
03/18/2021	Implementing Internal Controls in QuickBooks Environments	01785	4.0
03/22/2021	Advanced Excel	01631	8.0
03/23/2021	Sales Tax Compliance in a Post-Wayfair World	02024	2.0
04/05/2021	A Scary Ride Through the Dark Web	02013	2.0
04/13/2021	QuickBooks for Accountants	01770	8.0
04/14/2021	Mastering the Excel Data Model	02176	2.0
04/15/2021	Implementing Password Management and Data Loss Prevention Tools for Better Security	02167	2.0
04/15/2021	Digital Transformation is NOT about Technology	03073	2.0
04/20/2021	Advanced Excel Reporting - Best Practices, Tools and Techniques	01626	4.0
04/22/2021	Don't do data governance, solve business problems!	03074	2.0
04/26/2021	Advanced QuickBooks Tips and Techniques	01757	4.0
04/28/2021	Excel Tips and Tools for Better Budgets	01660	2.0
04/29/2021	Microsoft Word Tips & Tricks	01760	2.0
04/29/2021	Office 365 - New Tools, New Tricks	01784	2.0
04/29/2021	Digital Strategies	03075	2.0
04/30/2021	Excel PivotTables for Accountants	01767	8.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Advanced Excel Formula	01935	4.0
Advanced Topics in Power BI - On Demand	02150	2.0
Artificial intelligence and the CPA Profession	02138	0.5
Avoiding Identity Theft, Fraud and Cyber-Crime	01806	2.0
Blockchain and Emerging Technologies	01899	2.0
Blockchain: A Transformative Technology	01249	2.0
Bringing Artificial Intelligence to Your Excel Workbooks	02012	2.0
Cloud Computing	01650	1.0
Cloud Computing - Digital Media	01650	1.0

Current Tech Crimes - Ripped from the Headlines	01764	2.0
Dashboards and Data Visualization	01719	4.0
Data Analysis with Power Pivot	01776	2.0
Emerging Technologies - 2020 and Beyond	02160	2.0
Excel Financial Modeling Best Practices	01797	2.0
Excel VBA for Finance	3053	7.5
Excel With Macros and VBA – Level 1 – Data Input & Navigation	01702	9.5
Excel With Macros and VBA – Level 2 – Data Analysis	01703	9.5
Excel With Macros and VBA – Level 3 – Formulas & Functions	01704	9.5
Filtering the World - Spam, Virus, and Malware Protection	01780	2.0
Leading Digital Transformation	01870	2.0
Next Generation Excel Reporting	02178	2.0
Oracle General Ledger (Cloud ERP) for Business Teams	03080	2.5
Oracle Project Costing (eBusiness Suite R12) for Business Teams	03078	2.0
Personal Privacy	02022	2.0
Power BI - Advanced Reporting	02023	2.0
Power BI Fundamentals	3051	9.0
Power Query Fundamentals	3052	6.0
Powerpoint and Pitchbooks	01936	4.0
Securing Your Data - Practical Tools for Protecting Information - On Demand	01766	4.0
Security - A Practical Guide	01775	2.0
Supercharge your Business with IT	01722	1.0
Supercharge your Business with IT	01722	1.0
Tech Update - A 2020 Vision	2187	2.0
The Very Real Risk of Ransomware	02190	2.0
Understanding SQL for Business Teams	03079	3.0
What's New in Excel	02218	1.0
What's New in Excel	02218	1.0

Innovation

WEB BASED – LIVE

Title	Seminar Code	CPD Hours
Bring Innovation to Life in Your Business	02202	1.0
Fostering Innovation and Entrepreneurial Thinking	01753	2.0

Firm Small to Medium Enterprises Management

WEB BASED – LIVE

Start Date	Course Title	Course Code	CPD Hours
05/18/2021	Remote Access for Small Businesses	02184	3.5
10/06/2020	Remote Access for Small Businesses	02184	3.5
09/09/2020	Automating Client Accounting Services	02151	2.0
10/26/2020	Business Intelligence, Featuring Microsoft's Power BI Tools	01778	8.0
12/18/2020	Business Intelligence, Featuring Microsoft's Power BI Tools	01778	8.0
02/11/2021	Business Intelligence, Featuring Microsoft's Power BI Tools	01778	8.0
03/31/2021	Business Intelligence, Featuring Microsoft's Power BI Tools	01778	8.0
12/22/2020	Business Continuity - Best Practices for Managing the Risks	01968	8.0
02/16/2021	Business Continuity - Best Practices for Managing the Risks	01968	8.0
04/01/2021	Business Continuity - Best Practices for Managing the Risks	01968	8.0
11/24/2020	Six Emerging Technologies for Accounting, Auditing, and Bookkeeping	02186	2.0
11/02/2020	Accounting Practice Transition - Overview	03063	4.0
12/04/2020	Accounting Practice Transition - Overview	03063	4.0
12/01/2020	Income Tax - Administration and Risk Management (Formerly - Income Tax - Assessments, Objections, Voluntary Disclosure and Risk)	00096	7.0

WEB BASED – ON-DEMAND

Title	Seminar Code	CPD Hours
Choosing Small Business Accounting Solutions	03064	2.0
Enhancing Small Business Accounting with Add-Ons	02161	2.0

Full descriptions can be found at http://pd.cpaalberta.ca

Envisioning Your Mid-Market Accounting Solution	02162	2.0
Evaluating Technology Controls	01783	2.0
Implementing Security and Privacy Policies	02168	2.0
Improving Productivity with Office 365 Cloud Applications	02170	2.0
Income Tax - Administration and Risk Management	00096	7.0
More than Bean Counters - Branding and Marketing Your CPA Firm	01754	1.25
Profiting From Client Advisory Services	02182	2.0
Small Business Cloud Accounting Shootout	02048	2.0
The Perfect Storm - Data Governance and Privacy Regulations	03065	2.0
Transforming Your CPA Firm	02191	2.0
Understanding Workflow and Automation Essentials	02192	2.0
Working at Home - Tools for Remote Work in "The New Normal"	03066	1.0

Accounting

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
10/08/2020	ASPE - Real Estate Industry	00928	7.0
10/19/2020	ASPE - Comparison to IFRS	00906	7.0
10/27/2020	ASPE - Disclosure and Presentation	00907	7.0
11/02/2020	ASPE - Related Party Transactions	01505	7.0
11/09/2020	PSAS - Update 2020	01960	3.5
11/12/2020	ASPE - Review of the Standards	00777	14.0
11/17/2020	IFRS - Review of the Standards	01381	14.0
11/23/2020	IFRS - Essentials	03036	3.5
11/25/2020	PSAS - Review of the Standards	00845	7.0
11/27/2020	ASPE - Disclosure and Presentation	00907	7.0
11/30/2020	ASPE - Update 2020	01955	3.5
11/30/2020	IFRS 16 - Leases	01680	7.0
12/03/2020	IFRS - Disclosure and Presentation	00426	14.0
12/07/2020	ASNFPO - Update 2020	01953	2.0
12/09/2020	NFPO - Review of the Standards	00839	7.0
12/10/2020	IFRS 9 - Financial Instruments	01110	7.0
12/14/2020	IFRS - Update 2020	00392	3.5
12/14/2020	NFPO - Disclosure and Presentation	00941	7.0
12/15/2020	ASPE - Update 2020	01955	3.5
12/15/2020	PSAS - Specific Topics	01513	7.0
12/17/2020	IFRS 15 - Revenue Recognition	01379	7.0
01/19/2021	PSAS - Update 2020	01960	3.5
01/25/2021	ASPE - Update 2020	01955	3.5
01/26/2021	ASNFPO - Update 2020	01953	2.0
01/27/2021	PSAS - Review of the Standards	00845	7.0
01/28/2021	ASPE - Review of the Standards	00777	14.0
02/08/2021	IFRS - Disclosure and Presentation	00426	14.0
02/17/2021	NFPO - Review of the Standards	00839	7.0
03/04/2021	IFRS - Review of the Standards	01381	14.0

03/17/2021	ASPE - Update 2020	01955	3.5
03/25/2021	ASPE - Disclosure and Presentation	00907	7.0
06/14/2021	NFPO - Disclosure and Presentation	00941	7.0
06/22/2021	PSAS - Review of the Standards	00845	7.0
06/24/2021	ASPE - Review of the Standards	00777	14.0
07/07/2021	ASPE - Disclosure and Presentation	00907	7.0

WEB BASED – ON-DEMAND

Title	Seminar Code	CPD Hours
ASPE - Comparison to IFRS	00906	7.0
ASPE - Related Party Transactions	02027	7.0
ASPE - Review of the Standards	02080	7.0
ASPE - Strategic Investments	02081	7.0
IFRS - Review of the Standards	99014	14.0
IFRS 15 - Revenue Recognition	02085	7.0
IFRS 16 - Leases	02087	7.0
IFRS 9 - Financial Instruments	02086	7.0
Navigating ASPE	01755	1.5
NFPO - Review of the Standards	02082	7.0
PSAS - Review of the Standards	00845	7.0
PSAS - Update 2020	01960	3.5
Rising Expectations of Corporate Reporting: the Landscape of Non-Financial Disclosure	01756	1.5

Assurance and Related Engagements

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
09/10/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
10/01/2020	Artificial intelligence and the external audit profession	03029	2.0
10/02/2020	Blockchain, cryptocurrency and the external audit profession	03030	2.0
10/05/2020	Performing reviews and compilations during the coronavirus: Best Practices	03033	1.0
10/06/2020	Performing an audit during the coronavirus: Best Practices	03032	2.0
10/07/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
10/14/2020	Audit - Update 2020	01511	3.5
10/23/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
11/03/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
11/04/2020	Audit - Update 2020	01511	3.5
11/05/2020	Review Engagements - Application of the Standard	01681	7.0
11/17/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
11/19/2020	Audit Engagements - Audit of a Simple Entity	00943	7.0
11/19/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
11/23/2020	Audit Engagements - Application of the Standards Using PEG	01826	7.0
11/23/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
11/23/2020	Fraud Happens - What to Do When You Suspect Fraud	01293	7.0
11/26/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
11/26/2020	Review Engagements - File Review	02045	3.5
11/30/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
12/01/2020	Audit - Update 2020	01511	3.5
12/02/2020	Audit Engagements - File Review	03023	3.5

12/02/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
12/04/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
12/07/2020	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
12/09/2020	Quality Control - Review of CSQC1	02092	3.5
12/10/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
12/11/2020	Proposed standards on quality management (CSQM 1 and 2): Key Changes	03034	1.0
12/11/2020	Revised Canadian Auditing Standards 315: Key Changes	03035	2.0
12/11/2020	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
12/14/2020	Audit Engagements - Review of the Standards	01502	14.0
12/16/2020	Review Engagements - Specific Topics	01824	7.0
12/17/2020	Data Analytics 101: How to effectively use data analytics on an audit	03031	2.0
12/18/2020	Audit - Update 2020	01511	3.5
01/18/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
01/20/2021	Quality Control - Application of CSQC1	03027	3.5
01/20/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
02/19/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
03/05/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
03/08/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
03/11/2021	Audit Engagements - Audit of a Simple Entity	00943	7.0
03/18/2021	Audit Engagements - Review of the Standards	01502	14.0
03/19/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
03/23/2021	Review Engagements - Application of the Standard	01681	7.0
05/11/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
05/13/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
05/24/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
06/09/2021	Audit Engagements - Audit of a Simple Entity	00943	7.0
06/10/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
06/16/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
06/23/2021	Review Engagements - Application of the Standard	01681	7.0

07/15/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
07/20/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0
08/11/2021	Compilation Engagements - Overview of the New Standard (CSRS 4200)	02122	3.5
08/18/2021	Compilation Engagements - Application of the New CSRS 4200	03024	7.0

WEB BASED – ON-DEMAND

Title	Seminar Code	CPD Hours
Assurance - Compliance with Agreements, Statutes and Regulations	02090	3.5
Audit - Update 2020	02088	3.5
Audit Engagements - Audit of a Simple Entity	03022	7.0
Audit Engagements - Review of the Standards	02089	14
Compilation Engagements - Application of the New CSRS 4200	03025	7.0
Compilation Engagements - Overview of the New Standard (CSRS 4200)	03026	3.5
Compilation Engagements-Review of Section 9200	02031	3.5
Fraud Happens - What to Do When You Suspect Fraud	03028	7.0
Quality Control - Review of CSQC1	02092	3.5
Review Engagements - Application of the Standard	02091	7.0
Review Engagements - Overview of the Standard	02046	3.5

Taxation

Corporate and Personal Taxation

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
10/13/2020	Advanced Tax Planning Strategies for Business Succession	00550	7.0
10/15/2020	Corporate Tax - Compliance and Planning in T2 Preparation	00714	7.0
10/16/2020	Income Tax - Starting Up a Business	01112	3.5
10/21/2020	Income Tax - Consequences to Avoid	00702	7.0
10/23/2020	Income Tax - Employee Benefits	00164	3.5
10/26/2020	Income Tax - Advanced Planning Strategies (Formerly - Advanced Tax Planning Strategies)	03069	7.0
10/26/2020	Income Tax - Principal Residences	01996	7.0
10/27/2020	Income Tax - Everyday Issues for General Practitioners	01298	7.0
10/29/2020	Corporate Tax - Purchase and Sale of a Business	00317	7.0
11/05/2020	Income Tax - Update 2020	00150	7.0
11/09/2020	Personal Tax - Compliance and Planning in T1 Preparation	00715	7.0
11/12/2020	Income Tax - Update 2020	00150	7.0
11/12/2020	Corporate Tax - RDTOH, CDA and Other Tax Accounts	00937	7.0
11/16/2020	Corporate Tax - Compliance and Planning in T2 Preparation	00714	7.0
11/16/2020	Tax for Controllers	00650	14.0
11/17/2020	Farm Tax Update	03082	3.5
11/18/2020	Income Tax - Update 2020	00150	7.0
11/19/2020	Corporate Tax - Purchase and Sale of a Business	00317	7.0
11/20/2020	Income Tax - Update 2020	00150	7.0

11/23/2020	Income Tax - Partnerships	01821	7.0
11/23/2020	Taxation - Registered Charities and NFPOs (Formerly - NFPO - Taxation)	01958	7.0
11/25/2020	Income Tax - Advanced Planning Strategies (Formerly - Advanced Tax Planning Strategies)	03069	7.0
11/25/2020	Income Tax - Real Estate	00616	7.0
11/27/2020	Corporate Tax - SRED: Fundamentals	01819	3.5
11/27/2020	Income Tax - Update 2020	00150	7.0
11/30/2020	Corporate Tax - Review of Tax Planning	00100	14.0
11/30/2020	Income Tax - Everyday Issues for General Practitioners	01298	7.0
12/01/2020	Income Tax - Update 2020	00150	7.0
12/03/2020	Personal Tax - Compliance and Planning in T1 Preparation	00715	7.0
12/07/2020	Income Tax - Income Splitting, A New Era	00704	7.0
12/09/2020	Income Tax - Update 2020	00150	7.0
12/09/2020	Corporate Tax - Small Business Deduction and Private Corporate Groups	00615	7.0
12/11/2020	Corporate Tax - Shutting Down the Corporation	01046	3.5
12/14/2020	Income Tax - Consequences to Avoid	00702	7.0
12/14/2020	Income Tax - Update 2020	00150	7.0
12/15/2020	Corporate Tax - Review of Tax Planning	00100	14.0
12/18/2020	Corporate Tax - Section 55: How Safe Are Your Dividends?	01818	3.5
01/14/2021	Corporate Tax - RDTOH, CDA and Other Tax Accounts	00937	7.0
01/18/2021	Corporate Tax - Compliance and Planning in T2 Preparation	00714	7.0
01/20/2021	Income Tax - Everyday Issues for General Practitioners	01298	7.0
01/25/2021	Income Tax - Update 2020	00150	7.0
01/26/2021	Personal Tax - Review of Tax Planning	00099	14.0
02/03/2021	Income Tax - Everyday Issues for General Practitioners	01298	7.0
02/11/2021	Income Tax - 5 Years of Developments	01239	7.0
02/23/2021	Income Tax - Income Splitting, A New Era	00704	7.0
03/15/2021	Advanced Tax Planning Strategies for Business Succession	00550	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Corporate Tax - Purchase and Sale of a Business	00317	7.0
Corporate Tax - RDTOH, CDA and Other Tax Accounts	02107	7.0
Corporate Tax - Review of Tax Planning	02093	14.0
Corporate Tax - Section 55: How Safe Are Your Dividends?	01818	3.5
Corporate Tax - Shutting Down the Corporation	02033	3.5
Corporate Tax - SRED: Fundamentals	02094	3.5
Income Tax - Income Splitting, A New Era	00704	3.5
Personal Tax - Review of Tax Planning	02095	14.0
Specified Corporate Income: the Long Reach of the New Rules	01928	1
Taxation - Registered Charities and NFPOs (Formerly - NFPO - Taxation)	01958	7.0
Corporate Tax - Purchase and Sale of a Business	00317	7.0

Commodity Taxation

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
10/26/2020	PST - Review of Jurisdictional Sales Tax	01961	3.5
11/09/2020	GST/HST - CRA Audit	01109	7.0
11/16/2020	GST/HST - Fundamentals	01538	7.0
11/25/2020	GST/HST - Real Property	00571	7.0
12/02/2020	GST/HST - Fundamentals	01538	7.0
12/08/2020	GST/HST - NFPOs	00564	7.0
12/17/2020	GST/HST - Fundamentals	01538	7.0

05/26/2021	GST/HST - NFPOs	00564	7.0
06/16/2021	PST - Review of Jurisdictional Sales Tax	01961	3.5

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
GST/HST - CRA Audit	02096	7.0
GST/HST: Tips and Traps	01876	2.0
PST - Review of Jurisdictional Sales Tax	02097	3.5

Corporate Restructuring

WEB BASED – LIVE

Start Date	Title	Course Code	CPD Hours
09/29/2020	Corporate Restructuring - Fundamentals	00143	7.0
11/30/2020	Corporate Restructuring - Fundamentals	00143	7.0
06/14/2021	Corporate Restructuring - Fundamentals	00143	7.0
11/24/2020	Corporate Restructuring – Application for Private Corporations	00846	3.5
11/18/2020	Corporate Restructuring - Section 85: Transfer of Property	00318	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
Corporate Restructuring - Section 85: Transfer of Property	02032	7.0

Full descriptions can be found at http://pd.cpaalberta.ca

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US / International

WEB BASED – LIVE

Start Date	Title	Start Time	Course Code	CPD Hours
06/18/2021	US Corporate Tax - Fundamentals	8:15 AM	00910	7.0
06/21/2021	US Personal Tax - Fundamentals	8:30 AM	01179	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
International Employees- Cross Border Tax and Social Security	01474	2.0
U.S. Tax – Cross Border Financing and U.S. Tax Reform: Tips and Traps	01879	2.0

Trusts and Estates

WEB BASED – LIVE

Start Date	Title	Location / Delivery Method	Course Code	CPD Hours
10/20/2020	Taxation of Domestic Trusts - Fundamentals	Live Online	00163	7.0
10/28/2020	RIP - Estate Planning	Live Online	00405	7.0
11/16/2020	RIP - Estate and Testamentary Trust Returns	Live Online	01578	7.0
12/07/2020	Taxation of Domestic Trusts - Advanced	Live Online	00357	7.0
12/10/2020	RIP - Terminal Filing	Live Online	00404	7.0

02/09/2021	RIP - Estate and Testamentary Trust Returns	Live Online	01578	7.0
06/07/2021	RIP - Estate Planning	Live Online	00405	7.0

WEB BASED – ON-DEMAND

Title	Course Code	CPD Hours
RIP - Terminal Filing	00404	7.0
RIP - Estate and Testamentary Trust Returns	01578	7.0