



**CPA**

CHARTERED  
PROFESSIONAL  
ACCOUNTANTS  
ALBERTA

**PROFESSIONAL DEVELOPMENT**

REIMAGINED

**FALL/  
WINTER  
2019/2020**



IN-PERSON SEMINARS



LIVE WEBINARS



ONLINE SELF-STUDY



MOBILE LEARNING



RECORDED WEBINARS

CPA Assist provides confidential counselling to CPAs, candidates, and their immediate families.

### When is it okay to seek help?

It's normal to feel hesitant about seeking support. Even if you are unsure, taking early steps to prevent symptoms from turning into bigger problems is important in managing your health.

CPA Assist can help with:

- Addiction
- Anxiety
- Burnout
- Career dissatisfaction
- Depression
- Diet and health
- Family or parenting issues
- Financial crisis
- Grief
- Stress management
- Time management
- Health assessments

You can also call CPA Assist for advice on how to support someone who is experiencing difficult times, to learn ways to stay mentally healthy, or to get referrals to long-term resources if needed.

Confidentiality is a core function and commitment of the CPA Assist program. The confidentiality of clients who use this program is strictly protected. Professional services are delivered by third party professionals who are governed by their profession's requirements and ethical standards. No personal information is ever disclosed by the service provider to CPA Assist. CPA Assist only receives statistical data.



## CAREER SERVICES

### Career Development

- Brown Bag Lunch Seminar (Career Advancement)
- Career Planning
- LinkedIn Coaching includes strategies, techniques and advice
- National Compensation Survey
- Networking strategies and techniques

### Career Search

- Brown Bag Lunch Seminars (Career Transition)
- Job Search, Networking & Employer Workshops
- CPA Alberta Job Board ([jobs.cpaalberta.ca](http://jobs.cpaalberta.ca))
- Rapid Resume Review Program
- Monday Meetup – Innovate Your Career
- One-on-one Coaching
- Online Career Resources
- Resume/Cover Letter Review
- Webinars

**Find out more!**

[www.cpaalberta.ca/Services](http://www.cpaalberta.ca/Services)  
[careerservices@cpaalberta.ca](mailto:careerservices@cpaalberta.ca)



GET  
INSPIRED

CPA Alberta is dedicated to providing high quality, life-long learning opportunities to help you and your team enhance your ability to adapt to today's constantly changing business needs.

The PD program is structured to meet the needs of Alberta CPAs, from offering PD in an array of formats, including in-person, online, and executive programs, to ensuring a breadth of PD opportunities is offered to help you strengthen both your technical and soft-skills. Our PD inventory includes topics on accounting and assurance, innovation and technology, health and wellness, team leadership, communication, and more!

### **It's now easier to save with CPA Alberta's new PD pricing!**

CPA Alberta's new competitive pricing on PD offerings means you can expect to receive the same high-quality programs and services at a lower price point.

### **Introducing PD Deals!**

Browse the PD program for featured seminars, including new seminar titles and hot topics at up to 15% off regular seminar fees. Check back often as PD Deals are added frequently.

Visit the new PD portal and find a seminar to fit your needs.

[cpaalberta.ca/Professional-Development](http://cpaalberta.ca/Professional-Development)

## Customized Training

Turn PD into a competitive advantage. Experience tailored, customized training delivered direct to your organization. Flexible, convenient, cost-effective, and entirely confidential—customized training provides relevant and practical learning opportunity for your organization and target audience.

Email [pdregistration@cpaalberta.ca](mailto:pdregistration@cpaalberta.ca) today to get a quote.

## Finance Effectiveness Review

Want to make your finance team more agile and responsive to future growth opportunities? A finance effectiveness review can assist by assessing the teams' current state to identify bottom-line growth opportunities for professional development and other continuous improvement.

- Facilitated workshop with your finance and accounting team.
- Review of the finance teams' current state of process, technology and people.
- Following the workshop and review, organizations will receive a report with a listing of identified gaps, prioritization and recommendations. Recommendations also include quick wins and training considerations.

Email [pdregistration@cpaalberta.ca](mailto:pdregistration@cpaalberta.ca) today to book today.

## Greater Flexibility with PD Passports

CPA Alberta's PD Passports have been updated to maximize savings through bulk purchasing, that can be used throughout the year (until March 31, 2020). Our distinct passports are available to make your PD as easy on the wallet as possible. Achieve your career goals and build your skills with the Personal Pass, Mini Personal Pass, or Share Pass.

The new Share Pass provides group savings and is transferable to friends, colleagues, or anyone in your network. With this pass, you can all sign up for a PD session together or attend a conference as a group—such as, the Elevate Your Mind Conference taking place May 29, 2020 in Banff. Or, if you're unavailable to take part in a seminar, transfer the Share Pass to a friend who can!

Remember, CPA Alberta PD Passports aren't just for in-person seminars: use your pass to register for any passport-valid seminars, web-based training opportunities, or conferences.

### Get FIVE more months of PD with a 2019-20 PD Pass!

Take advantage of this one time extension where 2019-20 Passports can be used on PD up to August 31, 2020.

#### Personal Pass

Available to CPAs—only the owner can use this passport  
Consists of 42 tickets  
Price: \$1,650

#### Mini Personal Pass

Available to CPAs—only the owner can use this passport  
Consists of 21 tickets  
Price: \$990

#### Share Pass

Available for anyone to purchase—share this passport with colleagues and friends  
Consists of 42 tickets  
Price: \$2,050



Visit the new PD portal to purchase your PD Pass today.

[cpaalberta.ca/Professional-Development](http://cpaalberta.ca/Professional-Development)

**PD PASSPORTS**  
have a new expiry  
date of August 31



**Get 5**  
more months of PD  
if you purchase a  
2019-20 PD Pass!



# GET INSIGHTS

## Conferences

Learn the latest hot-topics, issues, and emerging trends. Strengthen your core competencies, leave with actionable learning outcomes, fresh ideas and insight and new connections.

### Brewing Your Future: The unConference for Early Career CPAs

Calgary – October 18, 2019  
Price: \$139 + GST  
Passport Invalid

### Annual Forum for CPAs in Industry

Edmonton – November 18, 2019  
Calgary - November 20, 2019  
Price: \$450 + GST  
9 Passport Tickets

### Innovation and Technology Conference

TBA – February 2020

## Executive and Certificate Programs

Executive programs are multi-day, interactive, in-depth, and in-residence programs. Experienced facilitators will guide you through the learning curriculum, and you will reflect on learning outcomes to develop actionable plans for yourself and your organization.

### Certificate Programs

A program certificate will be issued once participants attend and complete both components of either the Controller's Executive Program or the CFO's Executive Program.

#### Controller's Program

*Created with the aspiring and new Controller in mind.*

**Controller's Operational Skills Program** focuses on the core technical processes and procedures of the financial role.

October 16–19, 2019  
Price: \$3,150 + GST  
Early Bird (August 16): \$2,850 + GST

**Controller's Management Program** focuses on honing your personal and interpersonal effectiveness.

January 22–25, 2020  
Price: \$3,150 + GST  
Early Bird (November 22): \$2,850 + GST

#### CFO's Program

*Geared towards aspiring and new CFOs.*

**CFO's Operational Skills Program** focuses on the strategic technical competencies of the role.

November 24–27, 2019  
Price: \$3,250 + GST  
Early Bird (September 24): \$2,950 + GST

**CFO's Leadership Program** focuses on developing the skills of an influential leader in your organization.

January 26–29, 2020  
Price: \$3,250 + GST  
Early Bird (November 26): \$2,950 + GST

#### Innovation & Technology Executive Program

*Geared towards managers and senior leaders looking to develop and implement effective innovation strategies.*

**Innovation & Technology Executive Program** focuses on the strategic knowledge and practical business applications of emerging technologies. This program will help you make informed decisions needed to leverage these technologies in order to augment business performance and transform your organization or clientele's into an innovative, efficient and sustainable company of the future.

December 1–4, 2019  
Price: \$3,150 + GST  
Early Bird (October 1): \$2,850 + GST

#### The CEO Program

*Geared towards current and aspiring leaders.*

**The CEO Program: Acquiring the Edge and Leading with Purpose**

The CEO Program is a practical and provocative stand-alone advanced program for current and aspiring leaders seeking to excel in the upper echelons of executive responsibility.

May 4–7, 2020  
Price: \$3,250 + GST  
Early Bird (February 4): \$2,950 + GST



## In-person Seminars

In-person seminars provide participants with an opportunity to network and interact face-to-face with an instructor. Full-day and Two-days seminars are held from 8:30 am to 4:00 pm; Half-day AM seminars are from 8:30 am to 12:00 pm; and Half-day PM seminars are from 12:30 pm to 4:00 pm. For detailed seminar venue information, visit the PD Portal.

### Calgary

Seminar Title	Format	Date	CPD Hours
25 Best Zero-and-Low-Cost Ways to Motivate the Troops	Full Day	Monday, March 16, 2020	7
A Concise Understanding of Governance, Risk and Compliance Programs - A Critical Success Factor	Full Day	Monday, November 25, 2019	7
Accelerate and Optimize Financial Close and Spreadsheet Controls	Full Day	Tuesday, November 26, 2019	7
Accounting and Finance For Non-Financial Managers	Full Day	Tuesday, December 10, 2019	7
Advanced Ethical Decision Making	Full Day	Thursday, February 06, 2020	7
Advanced Financial Statement Analysis	Full Day	Tuesday, November 19, 2019	7
Advanced Tax Planning Strategies	Full Day	Friday, November 01, 2019	7
Advanced Tax Planning Strategies for Business Succession	Full Day	Wednesday, March 11, 2020	7
Artificial Intelligence for Accountants	Half Day AM	Thursday, November 28, 2019	3.5
Artificial Intelligence for Accountants	Half Day AM	Tuesday, March 10, 2020	3.5
ASNFPPO - Update 2019	Half Day AM	Friday, November 08, 2019	3.5
ASPE - Comparison to IFRS	Full Day	Wednesday, December 11, 2019	7
ASPE - Construction Industry	Half Day AM	Monday, December 09, 2019	3.5
ASPE - Disclosure and Presentation	Full Day	Monday, November 18, 2019	7
ASPE - Disclosure and Presentation	Full Day	Wednesday, December 18, 2019	7
ASPE - Disclosure and Presentation	Full Day	Thursday, February 13, 2020	7
ASPE - Real Estate Industry	Full Day	Monday, December 16, 2019	7
ASPE - Related Party Transactions	Full Day	Thursday, October 31, 2019	7
ASPE - Review of the Standards	Two Days	Monday, November 04, 2019	14
ASPE - Review of the Standards	Two Days	Thursday, March 19, 2020	14
ASPE Update 2019	Half Day AM	Monday, October 21, 2019	3.5
ASPE Update 2019	Half Day AM	Monday, November 25, 2019	3.5
ASPE Update 2019	Half Day AM	Wednesday, February 12, 2020	3.5
Assurance - Update 2019	Half Day PM	Monday, October 21, 2019	3.5
Assurance - Update 2019	Half Day AM	Tuesday, December 03, 2019	3.5
Assurance - Update 2019	Half Day AM	Tuesday, February 25, 2020	3.5
Audit Engagements - Application of the Standards Using PEG	Full Day	Friday, February 28, 2020	7
Audit Engagements - Audit of a Simple Entity	Full Day	Wednesday, November 20, 2019	7
Audit Engagements - Review of the Standards	Two Days	Tuesday, March 17, 2020	14
Automation Survival Guide for Accountants	Half Day AM	Wednesday, November 27, 2019	3.5
Be the Mentor You Wish You Had!	Full Day	Thursday, December 05, 2019	7
Beyond the Numbers: A Closer Look at Retirement Options	Full Day	Thursday, March 05, 2020	7
Blockchain for Accountants	Half Day PM	Thursday, November 28, 2019	3.5

Seminar Title	Format	Date	CPD Hours
Blockchain for Accountants	Half Day PM	Tuesday, March 10, 2020	3.5
Blockchain, Cryptocurrency and the External Audit Profession	Half Day AM	Wednesday, December 11, 2019	3.5
Bridging the Generational GAAP	Half Day PM	Wednesday, December 11, 2019	3.5
Bringing Artificial Intelligence and Automation to Excel	Half Day PM	Wednesday, October 16, 2019	3.5
Budgeting and Financial Management	Full Day	Thursday, December 19, 2019	7
Building Bridges and Fighting Fires: Tools and Skills for Problem-Solving and Decision-Making	Full Day	Thursday, October 24, 2019	7
Building Leaders at All Levels: A Comprehensive, Integrated, Robust Leadership Practice	Full Day	Wednesday, December 18, 2019	7
Business Continuity: Best Practices for Managing the Risks	Half Day AM	Wednesday, October 16, 2019	3.5
Business Valuations - Advanced	Full Day	Monday, December 09, 2019	7
Business Valuations - Foundations	Full Day	Wednesday, November 06, 2019	7
Business Valuations - Purchase Price Allocation	Full Day	Wednesday, December 18, 2019	7
Cash Cows, Pigs and Jackpots: The Simplest Personal Finance Strategy Ever	Full Day	Thursday, September 26, 2019	7
Change Management for Leaders	Full Day	Tuesday, March 31, 2020	7
Collaborative Negotiation	Full Day	Wednesday, October 30, 2019	7
Communicating Under Pressure	Full Day	Friday, November 01, 2019	7
Compilation Engagements - Review of Section 9200	Half Day AM	Friday, October 25, 2019	3.5
Compilation Engagements - Review of Section 9200	Half Day AM	Wednesday, November 20, 2019	3.5
Compilation Engagements - Review of Section 9200	Half Day AM	Wednesday, March 18, 2020	3.5
Controllership - Operational Management	Full Day	Monday, December 09, 2019	7
Controllership - Strategic Leadership	Full Day	Thursday, February 27, 2020	7
Conversation, Connection and Influence: Build Real Relationships and Get Things Done!	Full Day	Friday, December 06, 2019	7
Coping with Stressors and Pressure at Work	Full Day	Tuesday, March 10, 2020	7
Corporate Restructuring - Fundamentals	Full Day	Thursday, October 24, 2019	7
Corporate Restructuring - Application for Private Corporations	Half Day AM	Friday, November 22, 2019	3.5
Corporate Tax - Compliance and Planning In T2 Preparation	Full Day	Tuesday, October 29, 2019	7
Corporate Tax - Compliance and Planning In T2 Preparation	Full Day	Thursday, December 12, 2019	7
Corporate Tax - Investment Holding Corps	Half Day AM	Thursday, December 19, 2019	3.5
Corporate Tax - Purchase and Sale of a Business	Full Day	Tuesday, December 10, 2019	7
Corporate Tax - RDTOH, CDA and Other Tax Accounts	Half Day PM	Friday, November 22, 2019	3.5
Corporate Tax - Review of Tax Planning	Two Days	Monday, December 16, 2019	14
Corporate Tax - Section 55 How Safe Are Your Dividends?	Half Day PM	Wednesday, October 16, 2019	3.5
Corporate Tax - Section 55 How Safe Are Your Dividends?	Half Day PM	Tuesday, December 03, 2019	3.5
Corporate Tax - Shutting Down the Corporation	Half Day PM	Wednesday, November 13, 2019	3.5
Corporate Tax - Small Business Deduction and Private Corporate Group	Full Day	Thursday, November 21, 2019	7
Corporate Tax - Small Business Deduction and Private Corporate Group	Full Day	Tuesday, February 25, 2020	7
Corporate Tax - SRED: Advanced	Full Day	Wednesday, December 04, 2019	7
Corporate Tax - SRED: Fundamentals	Half Day AM	Thursday, November 07, 2019	3.5
Corporate Treasury Management	Full Day	Monday, March 09, 2020	7
Creative Thinking: New Thinking, New Results	Full Day	Friday, November 08, 2019	7
Disruption and Risk: the New World for Financial Managers	Full Day	Tuesday, March 17, 2020	7
Due Diligence for Acquisitions	Full Day	Wednesday, December 04, 2019	7
Effective Management Skills	Full Day	Tuesday, October 01, 2019	7

Seminar Title	Format	Date	CPD Hours
Emotional Intelligence at Work - Insights and Practical Tools to Achieving Results Together	Full Day	Tuesday, November 05, 2019	7
Engaging Employees in Innovation and Fostering a Culture of Innovation	Full Day	Thursday, December 19, 2019	7
Enough Bull: How To Retire Well Without the Stock Market, Mutual Funds or Even an Investment Advisor	Full Day	Tuesday, March 17, 2020	7
Enterprise Risk Management Fundamentals	Full Day	Wednesday, November 27, 2019	7
ERP Selection and Implementation	Half Day PM	Friday, October 25, 2019	3.5
Ethics at Our Core	Half Day AM	Tuesday, December 03, 2019	3.5
Excel Beyond the Basics	Full Day	Thursday, October 17, 2019	7
Excel Budgeting and Forecasting Techniques	Full Day	Monday, December 16, 2019	7
Excel Financial Reporting and Analysis	Full Day	Tuesday, December 17, 2019	7
Finance and Treasury for Accountants: The Business Side	Full Day	Thursday, November 21, 2019	7
Financial Modelling in Excel	Full Day	Thursday, November 21, 2019	7
Financing Strategies	Full Day	Wednesday, December 11, 2019	7
Forecasting Corporate Transactional Cash Flows	Full Day	Thursday, December 19, 2019	7
Fostering a Culture of Candor: Honest, Candid, Authentic Conversations at Work	Full Day	Friday, December 20, 2019	7
Fraud Happens - What to Do When You Suspect Fraud	Full Day	Thursday, December 19, 2019	7
Fraud Risk Management	Full Day	Friday, November 29, 2019	7
Grit and Resilience (Develop the Ability to Stay Strong and Recover Over and Over Again)	Full Day	Thursday, February 27, 2020	7
GST/HST - Fundamentals	Full Day	Wednesday, November 06, 2019	7
GST/HST - NFPO's	Full Day	Thursday, November 07, 2019	7
GST/HST - Real Property	Full Day	Monday, December 16, 2019	7
GST/HST - Specific Topics	Full Day	Tuesday, December 17, 2019	7
How Technology is Impacting the Accounting Profession	Full Day	Tuesday, September 24, 2019	7
How to Communicate With Confidence, Clarity and Credibility	Full Day	Thursday, October 03, 2019	7
How to Teach Accounting to Your Non-Accounting Staff	Half Day PM	Friday, December 20, 2019	3.5
IFRS - Disclosure and Presentation	Two Days	Monday, October 28, 2019	14
IFRS - Review of the Standards	Two Days	Tuesday, March 10, 2020	14
IFRS - Update 2019	Half Day PM	Thursday, December 12, 2019	3.5
IFRS 15 - Revenue Recognition	Full Day	Tuesday, October 22, 2019	7
IFRS 16 - Leases	Full Day	Tuesday, November 19, 2019	7
IFRS 9: Financial Instruments	Full Day	Thursday, December 05, 2019	7
Igniting the Leader Within You	Full Day	Thursday, November 28, 2019	7
Income Tax - 5 Years of Developments	Full Day	Tuesday, October 29, 2019	7
Income Tax - Assessments, Objections, Voluntary Disclosure and Risk	Full Day	Wednesday, December 18, 2019	7
Income Tax - Consequences to Avoid	Full Day	Tuesday, December 10, 2019	7
Income Tax - Employee Benefits	Half Day PM	Wednesday, January 29, 2020	3.5
Income Tax - Everyday Issues For General Practitioners	Full Day	Wednesday, November 27, 2019	7
Income Tax - Everyday Issues For General Practitioners	Full Day	Tuesday, February 11, 2020	7
Income Tax - Income Splitting, A New Era	Half Day PM	Friday, November 22, 2019	3.5
Income Tax - Income Splitting, A New Era	Half Day AM	Tuesday, February 11, 2020	3.5
Income Tax - Partnerships	Full Day	Monday, November 25, 2019	7
Income Tax - Principal Residences	Full Day	Wednesday, October 30, 2019	7
Income Tax - Real Estate	Full Day	Tuesday, January 28, 2020	7
Income Tax - Starting Up a Business	Half Day AM	Wednesday, November 13, 2019	3.5



Seminar Title	Format	Date	CPD Hours
Income Tax - Update 2019	Full Day	Wednesday, October 09, 2019	7
Income Tax - Update 2019	Full Day	Wednesday, November 06, 2019	7
Income Tax - Update 2019	Full Day	Friday, November 15, 2019	7
Income Tax - Update 2019	Full Day	Wednesday, December 11, 2019	7
Income Tax - Update 2019	Full Day	Friday, January 24, 2020	7
Income Tax - Update 2019	Full Day	Tuesday, February 25, 2020	7
Increasing Personal Resilience in Stress	Full Day	Wednesday, October 16, 2019	7
Integrity and Ethical Decision Making	Full Day	Tuesday, October 15, 2019	7
Internal Controls - Industry Sector	Full Day	Friday, November 08, 2019	7
Just For Leaders: Project Management 101	Full Day	Tuesday, December 03, 2019	7
Lead Great Meetings - Wake Up! Tap into the Talent Around the Table	Full Day	Thursday, November 28, 2019	7
Leadership Presence Shazam (Be a Compelling Leader, Speak Up and Make a Difference!)	Full Day	Monday, March 02, 2020	7
Leading Change	Full Day	Tuesday, October 22, 2019	7
Leading in a Matrix - the Essentials for Success	Full Day	Wednesday, October 23, 2019	7
Learned Charisma: Developing Leadership Presence	Full Day	Monday, November 04, 2019	7
Life 3.0: Protirement Not Retirement	Full Day	Monday, November 18, 2019	7
Management Accounting - Fundamentals	Full Day	Monday, December 02, 2019	7
Navigating Productive Conflict	Half Day PM	Monday, November 25, 2019	3.5
NFPO - Disclosure and Presentation	Full Day	Thursday, December 05, 2019	7
NFPO - Governance	Half Day PM	Friday, November 08, 2019	3.5
NFPO - Review of the Standards	Full Day	Wednesday, February 26, 2020	7
NFPO - Taxation	Full Day	Thursday, November 21, 2019	7
Optimized Health: Increasing Performance and Productivity through Stress Reduction	Half Day AM	Tuesday, February 11, 2020	3.5
Performance Under Pressure	Full Day	Thursday, October 24, 2019	7
Personal Tax - Compliance and Planning In T1 Preparation	Full Day	Monday, December 16, 2019	7
Personal Tax - Compliance and Planning In T1 Preparation	Full Day	Tuesday, November 26, 2019	7
Personal Tax - Review of Tax Planning	Two Days	Thursday, January 30, 2020	14
Play with Your Mind (Growth Mindset Culture: WHAT IT IS - HOW YOU GET IT - WHY IT MATTERS)	Full Day	Tuesday, December 17, 2019	7
Power of Communications in Your Career	Full Day	Friday, November 01, 2019	7
Powerful Financial Analysis	Full Day	Wednesday, November 20, 2019	7
Powerful Financial Analysis	Full Day	Friday, March 27, 2020	7
Practical Tips for Controllers and CFOs	Full Day	Friday, October 04, 2019	7
Practical Tips for Controllers and CFOs	Full Day	Friday, November 15, 2019	7
Practical Tips for Controllers and CFOs	Full Day	Thursday, March 26, 2020	7
Practical Tips for Controllers and CFOs - The Case Course	Full Day	Thursday, November 14, 2019	7
Productivity Skills for Leaders	Full Day	Wednesday, October 23, 2019	7
PSAS - Review of the Standards	Full Day	Wednesday, December 11, 2019	7
PSAS - Specific Topics	Full Day	Wednesday, October 30, 2019	7
PSAS - Update 2019	Half Day PM	Tuesday, October 29, 2019	3.5
PST - Review of Jurisdictional Sales Tax	Half Day PM	Wednesday, November 20, 2019	3.5
Quality Control: Review of CSQC1	Half Day PM	Tuesday, February 25, 2020	3.5
Research Automation Tools for Accountants	Half Day PM	Wednesday, November 27, 2019	3.5
Review Engagements - Application of the Standard	Full Day	Tuesday, March 24, 2020	7
Review Engagements - Specific Topics	Half Day AM	Wednesday, January 29, 2020	3.5

Seminar Title	Format	Date	CPD Hours
RIP - Estate and Testamentary Trust Returns	Full Day	Thursday, March 12, 2020	7
RIP - Estate Planning	Full Day	Monday, January 27, 2020	7
RIP - Terminal Filing	Full Day	Tuesday, January 28, 2020	7
Small Business Internal Controls, Security and Fraud Prevention and Detection	Full Day	Friday, December 13, 2019	7
Smoke and Mirrors: Financial Myths that will Ruin Your Retirement Dreams	Full Day	Wednesday, September 25, 2019	7
Standing Up For Yourself - Without Knocking the Other Person Down	Full Day	Thursday, October 31, 2019	7
Strategy and Risk Management for Financial Managers	Full Day	Wednesday, March 18, 2020	7
Tax for Controllers	Two Days	Tuesday, December 17, 2019	14
Taxation of Domestic Trusts - Advanced	Full Day	Tuesday, December 03, 2019	7
Taxation of Domestic Trusts - Fundamentals	Full Day	Friday, November 01, 2019	7
The Leadership Evolution: Moving From Doer to Leader	Full Day	Thursday, December 12, 2019	7
The Power of Habit ... How to Change What You Need to Change in Order to Change!	Full Day	Friday, March 27, 2020	7
The Procrastinator's Guide to Retirement	Full Day	Thursday, November 28, 2019	7
Time Management for the 21st Century Professional	Full Day	Wednesday, October 02, 2019	7
Understanding, Measuring and Managing FX Risk	Half Day AM	Tuesday, December 17, 2019	3.5
US Corporate Tax - Fundamentals	Full Day	Friday, December 13, 2019	7
US Personal Tax - Fundamentals	Full Day	Thursday, November 14, 2019	7
US Tax - Personal Investment in Real Estate	Full Day	Friday, November 15, 2019	7
What's Next: 10 Success Factors to Best Manage Retirement	Full Day	Wednesday, March 04, 2020	7
Winning Edge Negotiation Skills	Full Day	Thursday, January 23, 2020	7

## Edmonton

Seminar Title	Format	Date	CPD Hours
25 Best Zero-and-Low-Cost Ways to Motivate the Troops	Full Day	Wednesday, March 25, 2020	7
A Concise Understanding of Governance, Risk and Compliance Programs - A Critical Success Factor	Full Day	Friday, November 29, 2019	7
Accelerate and Optimize Financial Close and Spreadsheet Controls	Full Day	Thursday, November 28, 2019	7
Accounting and Finance For Non-Financial Managers	Full Day	Thursday, December 12, 2019	7
Advanced Ethical Decision Making	Full Day	Tuesday, March 17, 2020	7
Advanced Financial Statement Analysis	Full Day	Wednesday, March 25, 2020	7
Advanced Tax Planning Strategies	Full Day	Monday, November 18, 2019	7
Advanced Tax Planning Strategies for Business Succession	Full Day	Friday, October 18, 2019	7
Artificial Intelligence for Accountants	Half Day AM	Monday, November 04, 2019	3.5
Artificial Intelligence for Accountants	Half Day AM	Friday, March 13, 2020	3.5
ASNFPPO - Update 2019	Half Day AM	Thursday, December 12, 2019	3.5
ASPE - Construction Industry	Half Day PM	Tuesday, November 05, 2019	3.5
ASPE - Disclosure and Presentation	Full Day	Tuesday, October 29, 2019	7
ASPE - Disclosure and Presentation	Full Day	Monday, November 25, 2019	7
ASPE - Disclosure and Presentation	Full Day	Friday, March 13, 2020	7
ASPE - Real Estate Industry	Full Day	Thursday, November 28, 2019	7
ASPE - Related Party Transactions	Full Day	Wednesday, November 06, 2019	7
ASPE - Review of the Standards	Two Days	Thursday, October 24, 2019	14
ASPE - Review of the Standards	Two Days	Tuesday, March 03, 2020	14

Seminar Title	Format	Date	CPD Hours
ASPE Update 2019	Half Day AM	Friday, November 08, 2019	3.5
ASPE Update 2019	Half Day AM	Wednesday, December 11, 2019	3.5
ASPE Update 2019	Half Day AM	Wednesday, February 19, 2020	3.5
Assurance - Update 2019	Half Day PM	Monday, November 04, 2019	3.5
Assurance - Update 2019	Half Day AM	Thursday, December 05, 2019	3.5
Assurance - Update 2019	Half Day AM	Thursday, March 19, 2020	3.5
Audit Engagements – Application of the Standards Using PEG	Full Day	Thursday, February 27, 2020	7
Audit Engagements - Audit of a Simple Entity	Full Day	Wednesday, March 18, 2020	7
Audit Engagements - Review of the Standards	Two Days	Thursday, November 14, 2019	14
Automation Survival Guide for Accountants	Half Day AM	Tuesday, November 05, 2019	3.5
Be the Mentor You Wish You Had!	Full Day	Thursday, October 24, 2019	7
Beyond the Numbers: A Closer Look at Retirement Options	Full Day	Tuesday, March 03, 2020	7
Blockchain for Accountants	Half Day PM	Monday, November 04, 2019	3.5
Blockchain for Accountants	Half Day PM	Friday, March 13, 2020	3.5
Blockchain, Cryptocurrency and the External Audit Profession	Half Day AM	Friday, December 13, 2019	3.5
Bridging the Generational GAAP	Half Day PM	Friday, December 13, 2019	3.5
Bringing Artificial Intelligence and Automation to Excel	Half Day PM	Tuesday, October 22, 2019	3.5
Budgeting and Financial Management	Full Day	Wednesday, September 18, 2019	7
Budgeting and Financial Management	Full Day	Wednesday, December 11, 2019	7
Building Bridges and Fighting Fires: Tools and Skills for Problem-Solving and Decision-Making	Full Day	Thursday, March 26, 2020	7
Building Leaders at All Levels: A Comprehensive, Integrated, Robust Leadership Practice	Full Day	Tuesday, February 04, 2020	7
Business Continuity: Best Practices for Managing the Risks	Half Day AM	Tuesday, October 22, 2019	3.5
Cash Cows, Pigs and Jackpots: The Simplest Personal Finance Strategy Ever	Full Day	Friday, November 29, 2019	7
Change Management for Leaders	Full Day	Wednesday, March 18, 2020	7
Collaborative Negotiation	Full Day	Tuesday, December 17, 2019	7
Communicating Under Pressure	Full Day	Monday, December 16, 2019	7
Compilation Engagements – Review of Section 9200	Half Day PM	Friday, November 08, 2019	3.5
Compilation Engagements – Review of Section 9200	Half Day AM	Thursday, December 19, 2019	3.5
Compilation Engagements – Review of Section 9200	Half Day PM	Thursday, March 19, 2020	3.5
Controllershship - Operational Management	Full Day	Monday, November 25, 2019	7
Controllershship - Strategic Leadership	Full Day	Tuesday, November 26, 2019	7
Conversation, Connection and Influence: Build Real Relationships and Get Things Done!	Full Day	Monday, September 30, 2019	7
Coping with Stressors and Pressure at Work	Full Day	Tuesday, October 15, 2019	7
Corporate Restructuring – Fundamentals	Full Day	Thursday, October 31, 2019	7
Corporate Restructuring – Application for Private Corporations			
Corporate Restructuring - Section 85: Transfer of Property	Full Day	Wednesday, November 20, 2019	7
Corporate Tax - Compliance and Planning In T2 Preparation	Full Day	Monday, December 16, 2019	7
Corporate Tax - Compliance and Planning In T2 Preparation	Full Day	Thursday, January 30, 2020	7
Corporate Tax - Investment Holding Corps	Half Day AM	Friday, December 13, 2019	3.5
Corporate Tax - Purchase and Sale of a Business	Full Day	Friday, November 01, 2019	7
Corporate Tax - RDTOH, CDA and Other Tax Accounts	Half Day PM	Friday, December 13, 2019	3.5
Corporate Tax - Review of Tax Planning	Two Days	Tuesday, December 03, 2019	14
Corporate Tax – Section 55 How Safe Are Your Dividends?	Half Day AM	Wednesday, November 06, 2019	3.5
Corporate Tax – Section 55 How Safe Are Your Dividends?	Half Day PM	Thursday, December 05, 2019	3.5

Seminar Title	Format	Date	CPD Hours
Corporate Tax - Shutting Down the Corporation	Half Day PM	Wednesday, December 18, 2019	3.5
Corporate Tax - Small Business Deduction and Private Corporate Group	Full Day	Thursday, October 17, 2019	7
Corporate Tax - Small Business Deduction and Private Corporate Group	Full Day	Friday, February 21, 2020	7
Corporate Treasury Management	Full Day	Monday, March 16, 2020	7
Creative Thinking: New Thinking, New Results	Full Day	Thursday, December 12, 2019	7
Disruption and Risk: the New World for Financial Managers	Full Day	Friday, March 20, 2020	7
Due Diligence for Acquisitions	Full Day	Wednesday, December 18, 2019	7
Effective Costing and Profitability	Full Day	Friday, October 18, 2019	7
Effective Management Skills	Full Day	Tuesday, March 24, 2020	7
Emotional Intelligence at Work - Insights and Practical Tools to Achieving Results Together	Full Day	Wednesday, December 11, 2019	7
Engaging Employees in Innovation and Fostering a Culture of Innovation	Full Day	Wednesday, February 05, 2020	7
Enough Bull: How To Retire Well Without the Stock Market, Mutual Funds or Even an Investment Advisor	Full Day	Wednesday, March 18, 2020	7
Enterprise Risk Management Fundamentals	Full Day	Tuesday, November 26, 2019	7
ERP Selection & Implementation	Half Day PM	Monday, November 25, 2019	4
Excel Beyond the Basics	Full Day	Monday, October 21, 2019	7
Excel Budgeting and Forecasting Techniques	Full Day	Tuesday, November 26, 2019	7
Excel Financial Reporting and Analysis	Full Day	Wednesday, November 27, 2019	7
Financial Modelling in Excel	Full Day	Thursday, December 12, 2019	7
Financing Strategies	Full Day	Friday, November 15, 2019	7
Forecasting Corporate Transactional Cash Flows	Full Day	Friday, December 20, 2019	7
Fostering a Culture of Candor: Honest, Candid, Authentic Conversations at Work	Full Day	Thursday, February 06, 2020	7
Fraud Happens - What to Do When You Suspect Fraud	Full Day	Thursday, March 26, 2020	7
Fraud Risk Management	Full Day	Friday, March 27, 2020	7
Grit and Resilience (Develop the Ability to Stay Strong and Recover Over and Over Again)	Full Day	Wednesday, November 13, 2019	7
GST/HST - CRA Audit	Full Day	Thursday, November 07, 2019	7
GST/HST - Fundamentals	Full Day	Friday, November 01, 2019	7
GST/HST - Real Property	Full Day	Tuesday, November 26, 2019	7
GST/HST - Specific Topics	Full Day	Monday, December 09, 2019	7
How Technology is Impacting the Accounting Profession	Full Day	Monday, September 23, 2019	7
How to Communicate With Confidence, Clarity and Credibility	Full Day	Tuesday, March 24, 2020	7
How to Teach Accounting to Your Non-Accounting Staff	Half Day PM	Wednesday, December 11, 2019	3.5
IFRS - Review of the Standards	Two Days	Wednesday, October 30, 2019	14
IFRS 15 - Revenue Recognition	Full Day	Wednesday, November 27, 2019	7
IFRS 16 - Leases	Full Day	Thursday, November 07, 2019	7
Igniting the Leader Within You	Full Day	Monday, November 25, 2019	7
Income Tax - 5 Years of Developments	Full Day	Wednesday, October 09, 2019	7
Income Tax - Assessments, Objections, Voluntary Disclosure and Risk	Full Day	Monday, November 04, 2019	7
Income Tax - Consequences to Avoid	Full Day	Friday, December 13, 2019	7
Income Tax - Employee Benefits	Half Day AM	Friday, January 24, 2020	3.5
Income Tax - Everyday Issues For General Practitioners	Full Day	Monday, December 02, 2019	7
Income Tax - Everyday Issues For General Practitioners	Full Day	Thursday, January 23, 2020	7
Income Tax - Income Splitting, A New Era	Half Day AM	Friday, November 22, 2019	3.5



Seminar Title	Format	Date	CPD Hours
Income Tax - Income Splitting, A New Era	Half Day PM	Wednesday, February 19, 2020	3.5
Income Tax - Partnerships	Full Day	Tuesday, December 03, 2019	7
Income Tax - Principal Residences	Full Day	Tuesday, November 05, 2019	7
Income Tax - Real Estate	Full Day	Tuesday, January 21, 2020	7
Income Tax - Starting Up a Business	Half Day AM	Wednesday, December 18, 2019	3.5
Income Tax - Update 2019	Full Day	Tuesday, October 22, 2019	7
Income Tax - Update 2019	Full Day	Monday, November 04, 2019	7
Income Tax - Update 2019	Full Day	Thursday, December 12, 2019	7
Income Tax - Update 2019	Full Day	Wednesday, January 29, 2020	7
Increasing Personal Resilience in Stress	Full Day	Friday, October 25, 2019	7
Integrity and Ethical Decision Making	Full Day	Wednesday, December 18, 2019	7
Internal Controls - Industry Sector	Full Day	Tuesday, November 26, 2019	7
Just For Leaders: Project Management 101	Full Day	Tuesday, December 17, 2019	7
Lead Great Meetings - Wake Up! Tap into the Talent Around the Table	Full Day	Wednesday, October 09, 2019	7
Leadership Presence Shazam (Be a Compelling Leader, Speak Up and Make a Difference!)	Full Day	Wednesday, October 23, 2019	7
Leading Change	Full Day	Monday, December 09, 2019	7
Leading in a Matrix - the Essentials for Success	Full Day	Tuesday, December 10, 2019	7
Learned Charisma: Developing Leadership Presence	Full Day	Thursday, October 24, 2019	7
Life 3.0: Protirement Not Retirement	Full Day	Tuesday, November 19, 2019	7
Management Accounting - Fundamentals	Full Day	Friday, December 13, 2019	7
Navigating Productive Conflict	Half Day AM	Friday, December 13, 2019	3.5
NFPO - Disclosure and Presentation	Full Day	Monday, January 27, 2020	7
NFPO - Governance	Half Day PM	Thursday, December 12, 2019	3.5
NFPO - Review of the Standards	Full Day	Tuesday, November 26, 2019	7
NFPO - Taxation	Full Day	Tuesday, November 05, 2019	7
Optimized Health: Increasing Performance and Productivity through Stress Reduction	Half Day AM	Thursday, February 27, 2020	3.5
Performance Under Pressure	Full Day	Wednesday, December 11, 2019	7
Personal Tax - Compliance and Planning In T1 Preparation	Full Day	Thursday, November 21, 2019	7
Personal Tax - Review of Tax Planning	Two Days	Tuesday, January 21, 2020	14
Play with Your Mind (Growth Mindset Culture: WHAT IT IS - HOW YOU GET IT - WHY IT MATTERS)	Full Day	Tuesday, November 12, 2019	7
Power of Communications in Your Career	Full Day	Tuesday, October 08, 2019	7
Powerful Financial Analysis	Full Day	Thursday, October 17, 2019	7
Powerful Financial Analysis	Full Day	Thursday, March 26, 2020	7
Practical Tips for Controllers and CFOs	Full Day	Thursday, October 03, 2019	7
Practical Tips for Controllers and CFOs	Full Day	Thursday, December 05, 2019	7
Practical Tips for Controllers and CFOs	Full Day	Wednesday, March 25, 2020	7
Practical Tips for Controllers and CFOs - The Case Course	Full Day	Wednesday, December 04, 2019	7
Practical Tips for Government Accountants	Full Day	Friday, December 06, 2019	7
Productivity Skills for Leaders	Full Day	Wednesday, October 16, 2019	7
PSAS - Review of the Standards	Full Day	Wednesday, December 04, 2019	7
PSAS - Specific Topics	Full Day	Wednesday, October 23, 2019	7
PSAS - Update 2019	Half Day AM	Monday, November 25, 2019	3.5
PST - Review of Jurisdictional Sales Tax	Half Day AM	Tuesday, December 10, 2019	3.5
Quality Control: Review of CSQC1	Half Day AM	Wednesday, November 27, 2019	3.5

Seminar Title	Format	Date	CPD Hours
Research Automation Tools for Accountants	Half Day PM	Tuesday, November 05, 2019	3.5
Review Engagements - Application of the Standard	Full Day	Wednesday, November 06, 2019	7
Review Engagements - Specific Topics	Half Day PM	Thursday, December 19, 2019	3.5
RIP - Estate and Testamentary Trust Returns	Full Day	Thursday, February 06, 2020	7
RIP - Estate Planning	Full Day	Wednesday, March 04, 2020	7
RIP - Terminal Filing	Full Day	Thursday, March 19, 2020	7
Small Business Internal Controls, Security and Fraud Prevention and Detection	Full Day	Thursday, November 28, 2019	7
Smoke and Mirrors: Financial Myths that will Ruin Your Retirement Dreams	Full Day	Monday, October 21, 2019	7
Standing Up For Yourself - Without Knocking the Other Person Down	Full Day	Tuesday, December 10, 2019	7
Strategy and Risk Management for Financial Managers	Full Day	Thursday, March 19, 2020	7
Tax for Controllers	Two Days	Wednesday, December 04, 2019	14
Taxation of Domestic Trusts - Advanced	Full Day	Monday, December 09, 2019	7
Taxation of Domestic Trusts - Fundamentals	Full Day	Wednesday, October 30, 2019	7
The Leadership Evolution: Moving From Doer to Leader	Full Day	Thursday, December 19, 2019	7
The Power of Habit ... How to Change What You Need to Change in Order to Change!	Full Day	Thursday, November 14, 2019	7
The Procrastinator's Guide to Retirement	Full Day	Tuesday, October 22, 2019	7
Time Management for the 21st Century Professional	Full Day	Wednesday, October 30, 2019	7
Understanding, Measuring and Managing FX Risk	Half Day PM	Monday, December 16, 2019	3.5
US Corporate Tax - Fundamentals	Full Day	Friday, December 06, 2019	7
US Personal Tax - Fundamentals	Full Day	Thursday, November 28, 2019	7
US Tax - Personal Investment in Real Estate	Full Day	Tuesday, December 17, 2019	7
What's Next: 10 Success Factors to Best Manage Retirement	Full Day	Monday, March 02, 2020	7
Winning Edge Negotiation Skills	Full Day	Thursday, October 31, 2019	7

## Additional Cities

Additional sessions using remote webcast technology are being planned to bring additional session across Alberta. The catalogue will be revised when details are finalized.

Seminar Title	Format	Date	CPD Hours
Income Tax - Everyday Issues For General Practitioners <b>(Grande Prairie)</b>	Full Day	Tuesday, November 26, 2019	7
RIP - Estate & Testamentary Trust Returns <b>(Grande Prairie)</b>	Full Day	Thursday, December 05, 2019	7
Automation Survival Guide for Accountants <b>(Lethbridge)</b>	Half Day PM	Tuesday, November 12, 2019	3.5
How Technology is Impacting the Accounting Profession <b>(Lethbridge)</b>	Full Day	Thursday, November 21, 2019	7
Income Tax - Update 2019 <b>(Lethbridge)</b>	Full Day	Tuesday, December 10, 2019	7
Joint Venture for Farm/Ag Corporations <b>(Lloydminster)</b>	Half Day AM	Friday, November 15, 2019	3.5
Corporate Tax - Section 55 How Safe are Your Dividends? <b>(Lloydminster)</b>	Half Day PM	Friday, November 15, 2019	3.5
Income Tax - Update 2019 <b>(Medicine Hat)</b>	Full Day	Monday, December 09, 2019	7
Income Tax - Update 2019 <b>(Red Deer)</b>	Full Day	Friday, November 29, 2019	7



## Live Webinars

Live Webinars allow participants to interact with instructors and other attendees in real time. Participants are given a special web link to access the webinar from their personal computer at work or home.

Webinar Title	Format	Date	CPD Hours
A Scary Ride Through the Dark Web	Live Webinar	Wednesday, October 09, 2019	2
A Scary Ride Through the Dark Web	Live Webinar	Monday, November 25, 2019	2
Accessing and Cleaning Data with Excel, Power Query and Power BI	Live Webinar	Tuesday, August 20, 2019	2
Accessing and Cleaning Data with Excel, Power Query and Power BI	Live Webinar	Tuesday, October 08, 2019	2
Accessing and Cleaning Data with Excel, Power Query and Power BI	Live Webinar	Friday, November 22, 2019	2
Accounting Solutions Shootout for Small and Mid-Sized Businesses	Live Webinar	Wednesday, September 25, 2019	8
Accounting Solutions Shootout for Small and Mid-Sized Businesses	Live Webinar	Friday, November 08, 2019	8
Advanced Excel	Live Webinar	Thursday, September 26, 2019	8
Advanced Excel	Live Webinar	Tuesday, November 12, 2019	8
Advanced Excel Functions and Formulas	Live Webinar	Monday, October 14, 2019	2
Advanced Excel Functions and Formulas	Live Webinar	Monday, December 02, 2019	2
Advanced Excel Reporting - Best Practices, Tools and Techniques	Live Webinar	Tuesday, September 10, 2019	4
Advanced Excel Reporting - Best Practices, Tools and Techniques	Live Webinar	Friday, October 25, 2019	4
Advanced Excel Reporting - Best Practices, Tools and Techniques	Live Webinar	Friday, December 13, 2019	4
Advanced QuickBooks Tips and Techniques	Live Webinar	Tuesday, September 10, 2019	4
Advanced QuickBooks Tips and Techniques	Live Webinar	Friday, December 13, 2019	4
Advanced QuickBooks Tips and Techniques	Live Webinar	Monday, March 30, 2020	4
Advanced Tax Planning Strategies	Live Webinar	Thursday, August 15, 2019	7.5
ASPE - Related Party Transactions	Live Webinar	Thursday, November 21, 2019	7.5
Audit Engagements - CAS 240: Risk Related to Fraud	Live Webinar	Thursday, October 03, 2019	3.5
Blockchain and Emerging Technologies	Live Webinar	Monday, September 23, 2019	2
Blockchain and Emerging Technologies	Live Webinar	Thursday, November 07, 2019	2
Bringing Artificial Intelligence to Your Excel Workbooks	Live Webinar	Friday, September 20, 2019	2
Bringing Artificial Intelligence to Your Excel Workbooks	Live Webinar	Wednesday, November 06, 2019	2
Budgeting and Forecasting Tools and Techniques	Live Webinar	Wednesday, October 02, 2019	8
Budgeting and Forecasting Tools and Techniques	Live Webinar	Monday, November 18, 2019	8
Business Continuity Best Practices for Managing the Risks	Live Webinar	Tuesday, November 19, 2019	8
Business Intelligence: Featuring Microsoft's Power BI Tools	Live Webinar	Friday, October 04, 2019	8
Business Intelligence: Featuring Microsoft's Power BI Tools	Live Webinar	Wednesday, November 20, 2019	8
Business Valuations - Advanced	Live Webinar	Wednesday, December 04, 2019	7.5
Client Accounting and the Outsourced CFO	Live Webinar	Wednesday, August 14, 2019	2
Cloud Computing	Live Webinar	Monday, October 07, 2019	8

Webinar Title	Format	Date	CPD Hours
Communications: Bridging the Generations Webinar	Live Webinar	Saturday, September 21, 2019	2
Communications: Bridging the Generations Webinar	Live Webinar	Saturday, January 18, 2020	2
Communications: Express Yourself! Webinar	Live Webinar	Saturday, October 26, 2019	2
Communications: Express Yourself! Webinar	Live Webinar	Saturday, February 29, 2020	2
Communications: Listen Up! Webinar	Live Webinar	Saturday, October 05, 2019	2
Communications: Listen Up! Webinar	Live Webinar	Saturday, February 01, 2020	2
Compilation Engagements - Review of Section 9200	Live Webinar	Tuesday, October 15, 2019	3.5
Controllorship - Operational Management	Live Webinar	Friday, August 23, 2019	7.5
Corporate Restructuring - Section 85 Transfer of Property	Live Webinar	Tuesday, October 29, 2019	7.5
Corporate Tax - Shutting Down the Corporation	Live Webinar	Wednesday, November 13, 2019	3.5
Corporate Tax - SRED: Advanced	Live Webinar	Thursday, August 08, 2019	3.5
Corporate Tax - SRED: Fundamentals	Live Webinar	Thursday, August 08, 2019	3.5
Corporate Tax - Tax Return Updates, Compliance, and Planning Tips 2018	Live Webinar	Monday, November 25, 2019	7.5
CPA Firm Technologies Helping Your Practice Grow	Live Webinar	Friday, November 15, 2019	2
Data Analysis With Power Pivot	Live Webinar	Monday, December 02, 2019	2
Due Diligence for Acquisitions	Live Webinar	Thursday, December 05, 2019	7.5
Emerging Technologies, Including Blockchain and Cryptocurrency	Live Webinar	Wednesday, September 11, 2019	4
Emerging Technologies, Including Blockchain and Cryptocurrency	Live Webinar	Monday, October 28, 2019	4
Emerging Technologies, Including Blockchain and Cryptocurrency	Live Webinar	Tuesday, December 17, 2019	4
Evaluating Technology Controls	Live Webinar	Monday, September 16, 2019	2
Evaluating Technology Controls	Live Webinar	Thursday, December 19, 2019	2
Excel 2013-2019 - Best New Features for Accountants	Live Webinar	Thursday, August 29, 2019	2
Excel Best Practices	Live Webinar	Wednesday, October 23, 2019	8
Excel Best Practices	Live Webinar	Wednesday, December 11, 2019	8
Excel Data Magic: Advanced PivotTables and Power Pivot	Live Webinar	Friday, September 13, 2019	8
Excel Data Magic: Advanced PivotTables and Power Pivot	Live Webinar	Wednesday, December 18, 2019	8
Excel Data Models, Combinations and Consolidations	Live Webinar	Monday, September 16, 2019	2
Excel Data Models, Combinations and Consolidations	Live Webinar	Thursday, December 19, 2019	2
Excel Financial Modeling Best Practices	Live Webinar	Friday, October 18, 2019	2
Excel Financial Modeling Best Practices	Live Webinar	Friday, December 06, 2019	2
Excel Financial Reporting and Analysis	Live Webinar	Thursday, August 22, 2019	8
Excel Financial Reporting and Analysis	Live Webinar	Tuesday, November 26, 2019	8
Excel PivotTables for Accountants	Live Webinar	Monday, December 30, 2019	8
Excel Power Query 10 Things You Need to Know	Live Webinar	Tuesday, October 01, 2019	2
Excel Power Query 10 Things You Need to Know	Live Webinar	Friday, November 15, 2019	2
Excel Tables - Database Technology Comes to Spreadsheets	Live Webinar	Thursday, August 29, 2019	2
Excel Tables and Data Models: Efficiently Managing, Analyzing and Reporting Your Data	Live Webinar	Thursday, September 05, 2019	8
Excel Tables and Data Models: Efficiently Managing, Analyzing and Reporting Your Data	Live Webinar	Tuesday, December 10, 2019	8
Excel Tips and Tools For Better Budgets	Live Webinar	Thursday, December 19, 2019	2
Excel Tips Tricks and Techniques For Accountants	Live Webinar	Thursday, October 24, 2019	8
Excel Tips Tricks and Techniques For Accountants	Live Webinar	Thursday, December 12, 2019	8
Filtering the World Spam, Virus and Malware Protection	Live Webinar	Friday, December 06, 2019	2
Financing Strategies	Live Webinar	Friday, August 09, 2019	7.5



Webinar Title	Format	Date	CPD Hours
Financing Strategies	Live Webinar	Monday, December 09, 2019	7.5
Get Results! Goal Achievement Essentials Webinar	Live Webinar	Saturday, November 16, 2019	2
Get Results! Goal Achievement Essentials Webinar	Live Webinar	Saturday, March 21, 2020	2
Going Virtual Technologies to Support Remote Team Members	Live Webinar	Wednesday, October 09, 2019	2
GST/HST - CRA Audit	Live Webinar	Tuesday, November 12, 2019	7.5
GST/HST - Fundamentals	Live Webinar	Thursday, November 28, 2019	7.5
Having Difficult Conversations 101: Foundations Webinar	Live Webinar	Saturday, August 10, 2019	2.5
Having Difficult Conversations 101: Foundations Webinar	Live Webinar	Saturday, November 30, 2019	2.5
Having Difficult Conversations 101: Foundations Webinar	Live Webinar	Saturday, April 04, 2020	2.5
IFRS - Update 2019	Live Webinar	Wednesday, October 23, 2019	3.5
IFRS 15 - Revenue Recognition	Live Webinar	Friday, September 20, 2019	7.5
IFRS 16 - Leases	Live Webinar	Friday, November 01, 2019	7.5
IFRS 9 - Financial Instruments	Live Webinar	Friday, November 29, 2019	7.5
Implementing Internal Controls in QuickBooks Environments	Live Webinar	Friday, September 27, 2019	4
Implementing Internal Controls in QuickBooks Environments	Live Webinar	Wednesday, November 13, 2019	4
Improving Communications with Effective Visualizations	Live Webinar	Friday, November 22, 2019	2
Income Tax - Starting Up a Business	Live Webinar	Friday, September 13, 2019	3.5
Income Tax - Update 2019	Live Webinar	Wednesday, November 06, 2019	7.5
Income Tax - Update 2019	Live Webinar	Saturday, December 14, 2019	7.5
Internal Controls - Industry Sector	Live Webinar	Wednesday, November 27, 2019	7.5
Intro To Excel Macros	Live Webinar	Monday, December 16, 2019	4
LEAN Thinking - Foundations	Live Webinar	Saturday, September 07, 2019	2
LEAN Thinking - Foundations	Live Webinar	Saturday, January 25, 2020	2
Microsoft Office 365 All the Things you Need to Know	Live Webinar	Tuesday, October 15, 2019	8
Microsoft Outlook Organizing the Inbox	Live Webinar	Friday, December 20, 2019	2
Microsoft Power BI Power Reporting	Live Webinar	Friday, December 20, 2019	2
Microsoft Word Tips and Tricks	Live Webinar	Friday, December 20, 2019	2
NFPO - Review of the Standards	Live Webinar	Wednesday, October 09, 2019	7.5
NFPO and Registered Charities - Accounting and Taxation	Live Webinar	Tuesday, September 17, 2019	7.5
Office 2019 or Office 365 - Make the Right Decision	Live Webinar	Thursday, August 29, 2019	2
Office 365: New Tools, New Tricks	Live Webinar	Thursday, September 19, 2019	2
Office 365: New Tools, New Tricks	Live Webinar	Tuesday, November 05, 2019	2
Paperless Office	Live Webinar	Monday, December 09, 2019	8
PDF Tools for Productivity	Live Webinar	Thursday, November 07, 2019	2
Personal Privacy	Live Webinar	Tuesday, September 24, 2019	2
Power BI Advanced Reporting	Live Webinar	Friday, November 15, 2019	2
Power Up! Foundations For Empowering Your Life (Personal Mastery - Discovery Series)	Live Webinar	Saturday, September 14, 2019	2
Power Up! Foundations For Empowering Your Life (Personal Mastery - Discovery Series)	Live Webinar	Saturday, December 07, 2019	2
PSAS - Review of the Standards	Live Webinar	Tuesday, November 05, 2019	7.5
QuickBooks for Accountants	Live Webinar	Thursday, August 29, 2019	8
QuickBooks for Accountants	Live Webinar	Thursday, December 05, 2019	8
QuickBooks Online - Changing the Paradigm of Small Business Accounting	Live Webinar	Tuesday, August 13, 2019	4
Ransomware: Reducing Your Risk	Live Webinar	Thursday, September 19, 2019	2
Review Engagements - File Review	Live Webinar	Tuesday, December 17, 2019	3.5

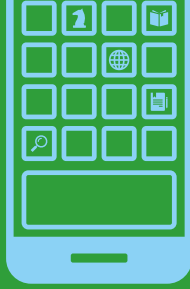
Webinar Title	Format	Date	CPD Hours
Review Engagements - Review of the Standard	Live Webinar	Tuesday, October 15, 2019	3.5
Sales Tax Compliance in a Post-Wayfair World	Live Webinar	Thursday, November 14, 2019	2
Securing your Data	Live Webinar	Friday, September 27, 2019	4
Security - a Practical Guide	Live Webinar	Thursday, September 19, 2019	2
Security - a Practical Guide	Live Webinar	Tuesday, November 05, 2019	2
Small Business Cloud Accounting Shootout	Live Webinar	Tuesday, September 24, 2019	2
Small-Business Internal Control, Security and Fraud Prevention and Detection	Live Webinar	Wednesday, August 28, 2019	8
Small-Business Internal Control, Security and Fraud Prevention and Detection	Live Webinar	Wednesday, October 16, 2019	8
Small-Business Internal Control, Security and Fraud Prevention and Detection	Live Webinar	Wednesday, December 04, 2019	8
Stop Procrastinating! Business Essentials Webinar	Live Webinar	Saturday, August 24, 2019	2
Stop Procrastinating! Business Essentials Webinar	Live Webinar	Saturday, November 09, 2019	2
Stop Procrastinating! Business Essentials Webinar	Live Webinar	Saturday, March 14, 2020	2
Stress Busting 101: Part A Webinar	Live Webinar	Saturday, November 02, 2019	2
Stress Busting 101: Part A Webinar	Live Webinar	Saturday, March 07, 2020	2
Stress Busting 101: Part B Webinar	Live Webinar	Saturday, September 28, 2019	2
Stress Busting 101: Part B Webinar	Live Webinar	Saturday, November 23, 2019	2
Stress Busting 101: Part B Webinar	Live Webinar	Saturday, March 28, 2020	2
Tales of True Tech Crimes: Ripped From the Headlines	Live Webinar	Thursday, November 14, 2019	2
Tech Tools and Gadgets for a More Efficient You!	Live Webinar	Thursday, August 15, 2019	4
Tech Update Today's Biggest Trends, Solutions and Opportunities	Live Webinar	Friday, September 20, 2019	2
Tech Update Today's Biggest Trends, Solutions and Opportunities	Live Webinar	Wednesday, November 06, 2019	2
Technology Update	Live Webinar	Tuesday, December 17, 2019	4
Testing and Auditing Excel Workbooks	Live Webinar	Friday, August 23, 2019	4
Testing and Auditing Excel Workbooks	Live Webinar	Friday, October 11, 2019	4
The Best of the Best Office Productivity Boosters	Live Webinar	Monday, November 25, 2019	2
Time Manager: Work The Clock! Webinar	Live Webinar	Saturday, August 17, 2019	2
Time Manager: Work The Clock! Webinar	Live Webinar	Saturday, October 19, 2019	2
Time Manager: Work The Clock! Webinar	Live Webinar	Saturday, February 22, 2020	2
Top PDF Features You Should Know	Live Webinar	Friday, October 11, 2019	4



## Online Self-Study

Online Self-Study allows participants to review seminar material in a self-paced learning environment. Participants have four weeks to complete a specified number of modules and are able to log in and out at any time during this period without losing their progress. Quizzes are completed at the end of each module.

Online Self-Study Title	Format	Date	CPD Hours
ASPE: Review of the Standards	Online Self-Study	Oct 15 to Dec 31, 2019	14
Audit Engagements: Review of the Standards	Online Self-Study	Oct 15 to Dec 31, 2019	14
IFRS: Review of the Standards	Online Self-Study	Oct 15 to Dec 31, 2019	14
Review of Corporate Tax Planning	Online Self-Study	Oct 15 to Dec 31, 2019	14
Review of Personal Tax Planning	Online Self-Study	Oct 15 to Dec 31, 2019	14
Excel With Macros and VBA - Level 1 - Data Input and Navigation	Online Self-Study	Oct 15 to Nov 11, 2019	9.5
Excel With Macros and VBA - Level 2 - Data Analysis	Online Self-Study	Oct 15 to Nov 11, 2019	9.5
Excel With Macros and VBA - Level 3 - Formulas and Functions	Online Self-Study	Oct 15 to Nov 11, 2019	9.5
Excel With Macros and VBA - Level 1 - Data Input and Navigation	Online Self-Study	Feb 11 to Mar 9, 2020	9.5
Excel With Macros and VBA - Level 2 - Data Analysis	Online Self-Study	Feb 11 to Mar 9, 2020	9.5
Excel With Macros and VBA - Level 3 - Formulas and Functions	Online Self-Study	Feb 11 to Mar 9, 2020	9.5
Excel With Macros and VBA - Level 1 - Data Input and Navigation	Online Self-Study	Jan 14 to Feb 12, 2020	9.5
Excel With Macros and VBA - Level 2 - Data Analysis	Online Self-Study	Jan 14 to Feb 12, 2020	9.5
Excel With Macros and VBA - Level 3 - Formulas and Functions	Online Self-Study	Jan 14 to Feb 12, 2020	9.5
Excel With Macros and VBA - Level 1 - Data Input and Navigation	Online Self-Study	Nov 12 to Dec 9, 2019	9.5
Excel With Macros and VBA - Level 2 - Data Analysis	Online Self-Study	Nov 12 to Dec 9, 2019	9.5
Excel With Macros and VBA - Level 3 - Formulas and Functions	Online Self-Study	Nov 12 to Dec 9, 2019	9.5



## Mobile Learning

Mobile Learning provides PD in audio format and provides participants the flexibility to learn on the go. Audio files can be downloaded to smartphones, tablets, or desktops which allows for easy and convenient listening.

Mobile Learning Title	Format	Date	CPD Hours
Acing Your Strategy	Mobile Learning	Available on Demand	2
Avoiding Identity Theft, Fraud and Cyber-Crime	Mobile Learning	Available on Demand	2
Avoiding Investment Fraud	Mobile Learning	Available on Demand	1
Conversations In The Boardroom, Conversations In the Hallway	Mobile Learning	Available on Demand	2.5
Leading Digital Transformation	Mobile Learning	Available on Demand	2
Leading Through Influence	Mobile Learning	Available on Demand	2
Lies, Alternative Facts, and Professional Skepticism	Mobile Learning	Available on Demand	2
Promoting Employee Engagement in the Workplace	Mobile Learning	Available on Demand	2
Risk Management Tools for Professionals	Mobile Learning	Available on Demand	2





## Recorded Webinars

Participants are given access to pre-recorded webinars that they can watch from their personal computer at work or home. Access is available for one year after registration, and the participant can log in at any point during this period to attain their PD hours.

Webinar title	Format	Date	CPD Hours
6exy: Mastering the Six Traits of Executive You - not in spreadsheet	Recorded Webinar	Available on Demand	5
A Practical Tool to Help You Deliver Polished Presentations	Recorded Webinar	Available on Demand	1
Advanced Excel Formula	Recorded Webinar	Available on Demand	4
An Overview of Public Practice Online	Recorded Webinar	Available on Demand	14
Behavioral Finance Fundamentals	Recorded Webinar	Available on Demand	2
Best Practices for a Quicker Financial Close	Recorded Webinar	Available on Demand	1
Budgeting and Forecasting	Recorded Webinar	Available on Demand	5
Building a Financial Model in Excel	Recorded Webinar	Available on Demand	4
Business Valuation Fundamentals	Recorded Webinar	Available on Demand	5
Capital Budgeting: Analysis That Improves Long-Term ROI	Recorded Webinar	Available on Demand	1
Cash Savings Opportunities in a Fast-Paced World	Recorded Webinar	Available on Demand	2
Change Management: Being a Catalyst CFO	Recorded Webinar	Available on Demand	1.5
Cloud Computing - Digital Media	Recorded Webinar	Available on Demand	1.5
Competency Mapping In the Office of the CFO	Recorded Webinar	Available on Demand	1
Corporate and Business Strategy	Recorded Webinar	Available on Demand	5
Corporate Finance Principles	Recorded Webinar	Available on Demand	1.5
Dashboards and Data Visualization	Recorded Webinar	Available on Demand	4
Dispelling the Myth of "Effective Meetings"	Recorded Webinar	Available on Demand	1
ERP - What Every CFO Should Know About Implementing A New ERP	Recorded Webinar	Available on Demand	1
Ethical Tax	Recorded Webinar	Available on Demand	1.5
Excel Modelling Fundamentals	Recorded Webinar	Available on Demand	4
Executive Compensation	Recorded Webinar	Available on Demand	2
Financial Analysis Fundamentals	Recorded Webinar	Available on Demand	4
Financial Analysis: Reading Financial Statements Like a PRO	Recorded Webinar	Available on Demand	1.5
Financial Modeling Using Excel	Recorded Webinar	Available on Demand	1.5
Financial Modeling Using VBA	Recorded Webinar	Available on Demand	3
Financing Strategy: Tips For Sourcing Capital	Recorded Webinar	Available on Demand	1.5
Fostering Innovation and Entrepreneurial Thinking	Recorded Webinar	Available on Demand	2
FP&A Monthly Cash Flow Forecast	Recorded Webinar	Available on Demand	4
Fraud in the Workplace	Recorded Webinar	Available on Demand	1
GST/HST: Tips and Traps	Recorded Webinar	Available on Demand	2
Influencing Without Authority	Recorded Webinar	Available on Demand	1
International Employees- Cross Border Tax and Social Security	Recorded Webinar	Available on Demand	2
Leading Unique Individuals	Recorded Webinar	Available on Demand	1.5

Webinar title	Format	Date	CPD Hours
Legal Consideration of Death and Incapacity	Recorded Webinar	Available on Demand	2
Leveraged Buyout LBO Modeling	Recorded Webinar	Available on Demand	7
Master Capital Allocation	Recorded Webinar	Available on Demand	1.5
Mastering Leadership: What Type of Leadership is Needed to Drive Business Performance Today?	Recorded Webinar	Available on Demand	1.25
Math for Corporate Finance	Recorded Webinar	Available on Demand	3
Maximize your Workforce: Bridging the Generational Divide	Recorded Webinar	Available on Demand	1.5
Mergers and Acquisitions (M&A) - Advanced Modeling	Recorded Webinar	Available on Demand	6
Mining Financial Model and Valuation	Recorded Webinar	Available on Demand	5
More Than Bean Counters - Branding and Marketing Your CPA Firm	Recorded Webinar	Available on Demand	1.25
Negotiating: Challenges and Pitfalls of Negotiations	Recorded Webinar	Available on Demand	2
Planning For A Business	Recorded Webinar	Available on Demand	2
Powerful PowerPoint Presentations	Recorded Webinar	Available on Demand	1.5
PowerPoint and Pitchbooks	Recorded Webinar	Available on Demand	4
Presentation Skills for Financial Professionals and Executives	Recorded Webinar	Available on Demand	1.5
Real Estate Financial Modeling	Recorded Webinar	Available on Demand	6
Reframing Gender Equality	Recorded Webinar	Available on Demand	1
Rethinking the Boardroom: Make Your Board a Point of Competitive Advantage	Recorded Webinar	Available on Demand	1.5
Retirement Planning for Financial Professionals	Recorded Webinar	Available on Demand	1.5
Rising Expectations of Corporate Reporting: the Landscape of Non-Financial Disclosure	Recorded Webinar	Available on Demand	2
Risk Management	Recorded Webinar	Available on Demand	0.5
Safe Income: a Comprehensive Review	Recorded Webinar	Available on Demand	2
Securing your Organization's Future: Managing the Revolving Door of Succession Planning and Employee Retention	Recorded Webinar	Available on Demand	1.25
Sensitivity Analysis for Financial Modeling	Recorded Webinar	Available on Demand	3
Specified Corporate Income: the Long Reach of the New Rules	Recorded Webinar	Available on Demand	1
Startup / E-Commerce Financial Model	Recorded Webinar	Available on Demand	5
Supercharge Your Business With It	Recorded Webinar	Available on Demand	1.5
Tax Issues In Shutting Down A Corporation Online	Recorded Webinar	Available on Demand	3.5
Tax Issues In Starting Up A Business Online	Recorded Webinar	Available on Demand	3.5
The Credible CFO: Driving Growth and Delivering Predictability	Recorded Webinar	Available on Demand	1
The Ethical Dilemma	Recorded Webinar	Available on Demand	4.5
The Return of Foreign Exchange Volatility and How to Mitigate the Risks to Your Business	Recorded Webinar	Available on Demand	1
The Robots are Here: How Automation is Demanding that Soft Skills be our Competitive Advantage	Recorded Webinar	Available on Demand	1
Thinking and Acting Strategically as CFO	Recorded Webinar	Available on Demand	1
U.S. Tax – Cross Border Financing and U.S. Tax Reform: Tips and Traps	Recorded Webinar	Available on Demand	2
What is your Happiness Practice	Recorded Webinar	Available on Demand	2
What Leaders Know About Communication	Recorded Webinar	Available on Demand	2
Your First 100 Days as CFO	Recorded Webinar	Available on Demand	1.5
Your People Strategy: Time For a Tune Up?	Recorded Webinar	Available on Demand	2



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