



# STEPPING UP

## THE MOMENTUM

2020 REPORT TO THE COMMUNITY

CPA EDUCATION FOUNDATION

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## ABOUT THE FOUNDATION

The CPA Education Foundation is the charitable arm of the CPA profession in Alberta. The Foundation provides accounting education opportunities, and inspires and develops future Alberta CPAs. As a non-profit organization, our mandate is to strengthen the future of the accounting profession in Alberta through partnerships, support for business education and students, and the incubation of innovative ideas.



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**I want to pursue a CPA designation after graduation because CPAs are well-respected and trusted professionals, as well as in high demand.**

Kelsey MacLeod, recipient of the J Lorne Baxter FCPA FCA Memorial Scholarship

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## CONTENTS

- 2 2019/20 Board of Governors
- 3 Message from the Board Chair and Executive Director
- 4 2020 Scholarship and Award Recipients
- 10 Stepping Up to the Challenge
- 12 Podcast a Highlight for Hesje CPA Knowledge Centre
- 14 Stepping Up for High School Students
- 16 The Foundation in the Community
- 22 CPA Education Foundation Awards
- 25 Thank You, Donors
- 26 2020 Impact Award Presented to Robert Young



## 2019/20 BOARD OF GOVERNORS AND EXECUTIVE DIRECTOR

**Left to right:** David Amona CPA, CMA, Kabir Lalani FCPA, FCGA, Stephen Bergstrom CPA, CMA, Joe Gagliardi FCPA, FCMA (Vice Chair), Ryan Gubic CPA, CGA, Rachel Miller FCPA, FCA (Executive Director), Curtis Palichuk FCPA, FCA, Janine Rogan CPA, Karen Lee CPA, CA, Dave Bodnarchuk FCPA, FCA (Chair), Michael Burnyeat CPA, CA (Secretary/Treasurer), Yvonne Barthel CPA, CA.

This photo was taken in February 2020 at Enoch, Alberta, where Foundation board members and Executive Director Rachel Miller were presented with plaques commemorating the No Limits initiative.

# MESSAGE FROM THE BOARD CHAIR AND EXECUTIVE DIRECTOR

Dave Bodnarchuk FCPA, FCA, Chair  
Rachel Miller FCPA, FCA, Executive Director



Without a doubt, 2020 has been a year like no other for Alberta. The impact of the COVID-19 pandemic has been felt in every sector of the province, and accounting education has not escaped that impact. Post-secondary institutions across the province have responded by changing the way that students are educated. Students have had to adjust to new ways of learning and of staying connected with their peers and the larger community. It has been a year of challenge, but also a year of growth, of learning, and of resilience for the communities served by the CPA Education Foundation.

In response to the pandemic, the Foundation reacted rapidly and changed its plans and strategy in order to support its programs and stakeholders. Some of our highest-profile annual events were cancelled, and planning for next year remains uncertain. We know we speak for everyone at the Foundation in extending our gratitude to our partners and stakeholders for their patience as we continue to work through the circumstances created by the pandemic.

Despite the pandemic, however, the Foundation has been able to continue achieving its goals to support accounting education and to share CPAs' knowledge with a broad audience.

From awarding approximately 100 scholarships to providing grants to post-secondary schools of business, the Foundation had a positive and lasting influence in many different ways in 2019/20. As well, we were able to host a

number of key in-person events prior to the onset of the pandemic, including our showcase annual case competition, the CPA Education Foundation Business Challenge.

The continued growth in scope of the Foundation's Hesje CPA Knowledge Centre activities is another area of note from the past year. Through the Centre, the Foundation launched the profession's first podcast in Alberta—*Straight from the CPA's Mouth*—which acts as a platform for sharing expertise, personal journeys, and general accounting knowledge with the public. This year we also successfully launched a video series to complement the podcast, highlighting how the profession helps shape the province.

A notable achievement of this unprecedented year was the success of the first phase of the Foundation's Stepping Up initiative to support high school students thinking about careers in business. In the following pages, you can read more about what is in store for this initiative.

As always, the successes of the Foundation over the last year were possible only because of the generous and committed support of its donors and all Alberta CPAs. One thing that didn't change in this year of such unpredictable change was the enthusiastic support shown for the Foundation by Alberta's CPAs. We thank them for their continuing belief in the Foundation and its mission. And, we hope you enjoy reading in the pages ahead about how the Foundation has stepped up the momentum over the past year.

# 2020 SCHOLARSHIP AND AWARD RECIPIENTS



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Every year, the CPA Education Foundation gives out approximately 100 awards to deserving students and new professionals for their academic, leadership and community achievements. The Foundation provides support for aspiring CPAs during their entire education journey—from high school through to the CPA Professional Education Program. Read on and meet a few future CPAs.

## AWARDS FOR POST-SECONDARY STUDENTS

The CPA Education Foundation believes in equipping post-secondary students with the tools they need to successfully complete their business degrees and pursue a CPA designation. The following are just a few of Alberta's post-secondary students supported through the Foundation.

### Brendan Carlson

#### CPA Young Emerging Professionals Award Post-Secondary

I'm grateful that the CPA Education Foundation continues to place such a high value on students. I know that the support of the CPA community will be a big factor in helping me achieve my goal of obtaining the CPA designation.



### Sydney Eyre

#### David Bentley FCPA, FCA, and Janet Bentley Post-Secondary Excellence Award

It means a lot to me to know that there will be support for me as I continue my journey to becoming a CPA. I am grateful for the CPA Education Foundation for supporting students like myself throughout our journeys.



### Hasan Chawdhry

#### Douglas R. Hagerman FCA Entrance Scholarship

It is great to see an established professional body continue to give back to the community. This shows that the CPA Education Foundation has an established reputation, and is continuing to invest in the future of not only its members (current and future), but also local educational institutions, ultimately leading to a stronger province.



### Joseph Hinton

#### Don Wilson Memorial Scholarship

The modern day accountant, specifically those with their designation, have proven to be vital in a volatile global economy, and for a guy who isn't a big risk taker when it comes to job security, being deemed an 'essential worker' during the current pandemic further enforces my decision to pursue a CPA career.



### Nasar Khan

#### David Bentley FCPA, FCA, and Janet Bentley Post-Secondary Excellence Award

I was delighted to hear that I won the David Bentley FCPA, FCA and Janet Bentley Post-Secondary Excellence Award. This award will be very helpful as I prepare to enter the CPA PEP. Winning this award gives me a great sense of achievement.



### Tyler Morrison

#### Peter Kruczko CPA, CA Award in memory of Gordon Woodman FCA

I really enjoy the team aspect of accounting and I like the idea of solving complex problems within these teams. I think becoming a CPA is an extremely attractive career option because of how many opportunities there are in the world for CPAs.



### Kelsey MacLeod

#### J Lorne Baxter FCPA, FCA Memorial Scholarship

I want to pursue a CPA designation after graduation because CPAs are well-respected and trusted professionals, as well as in high demand. I also admire CPAs' dedication to continuous learning. Moreover, the path to becoming a CPA will allow me to further develop my professional skillset, including leadership, public speaking and teamwork skills.



### Alexis Nellis

#### Kenneth Biggs FCPA, FCA and Leona Biggs Scholarship

Being supported so extensively by a community of Alberta CPAs is really motivating and it encourages me even more to pursue the CPA designation, and join such a fantastic group of professionals. Their support has been a big factor and influence in my own desire to become a CPA.



### Katherine Martens

#### CPA Young Emerging Professionals Award Post-Secondary

I've chosen to pursue the CPA designation because of all of the amazing opportunities available to CPAs. I've had the opportunity to meet many CPAs in many different industries and career paths, from business owners to entrepreneurs, and consultants to CFOs, there are an immeasurable amount of things CPAs can do.



### Shamus Patras

#### Joe Gagliardi FCPA, FCMA Scholarship in Accounting

As a mature student who transitioned from full-time employment in the trades to a full-time business student, there is an enormous opportunity cost involved that one may question along the way. Having been recognized through a scholarship further encourages me to overcome obstacles that build resiliency to enhance my professional aspirations.





**Tatianna Pelletier****Alex Tutschek FCPA, FCA Award for Indigenous Student Post-Secondary Achievement**

I look at being awarded the Alex Tutschek FCPA, FCA award as an investment in not only my future, but the future of my child. I want to be the role model that he is able to look up to, that overcame adversity, and I hope that one day he will be able to follow in my footsteps.

**Matthew van der Sloot****Crowe MacKay No Limits Award**

Receiving the recognition I have from the CPA Education Foundation, is a milestone that legitimizes my decision to pursue a CPA designation. One day, I plan to provide the Foundation with support to students that will be standing where I am now and maybe, continue this legacy for a fourth generation.

**Sean Rowland****Vic Dzurko Generations of Excellence Award**

Coming from a family with multiple CPAs, I have always been inspired to pursue a career in accounting. I thoroughly enjoy Calgary's atmosphere and hope to establish a career as a CPA in one of the large accounting firms in Calgary.

**Matthew van der Sloot****James C. Miller FCA Bursary in Accounting**

It wasn't until I had mentioned being the fortunate recipient to my dad that I learned James C. Miller FCA was the Partner that my grandfather had articulated under after emigrating from Holland. I'm incredibly honoured to receive this award considering the role Mr. Miller played in pioneering the business community in Medicine Hat.

**Chase Soosay****Aboriginal Business Student Award**

I want to be a showcase, a figure of empowerment to my own people of breaking barriers and breaking intergenerational traumas. What the CPA Education Foundation and its generous donors does for members such as myself is creates that opportunity for us to pursue our dreams and our ambitions. This award not only supports myself, but supports my own personal commitment for the betterment of other members including our youth.



**The CPA Education Foundation believes in equipping post-secondary students with the tools they need to successfully complete their business degrees and pursue a CPA designation.**

## AWARDS FOR HIGH SCHOOL STUDENTS

The CPA Education Foundation recognizes that it is never too early to set your sights on your dream career. The Foundation proudly supports many high school students who are taking their first step into post-secondary education. Here are a few of them.

### Priscilla Chirom

**CPA Young Emerging Professionals Award High School**

A big part of my identity lies in my culture and my relationship with our very small, tight-knit Meitei community. Meitei roughly translates to 'mixed people' - mei meaning 'people' and tei meaning 'mix' - and is a fusion of various nations such as China, Mongolia and India. It is a great privilege to be able to represent my unique heritage to all of the donors of this award.



### Colin Tran

**CPA Young Emerging Professionals Award High School**

To me, this award is about far more than monetary value: it is recognition from one of the most prestigious organizations and professional designations in the country.

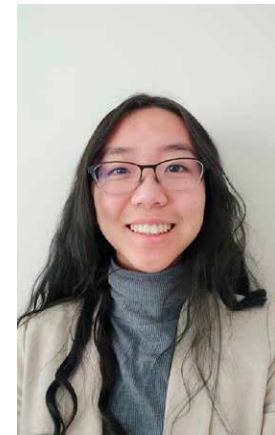


**The Foundation proudly supports many high school students who are taking their first step into post-secondary education.**

### Duomi Ding

**David Bentley FCPA, FCA and Janet Bentley High School Excellence Award**

If I could thank the donors of my award personally, I would like them to know that the award genuinely means a great deal to me, my family and mother, who is a CPA. I am very thankful for the recognition and the financial support that can be put towards my post-secondary education.



## AWARDS FOR CPA PROFESSIONAL EDUCATION PROGRAM STUDENTS

The CPA Education Foundation is proud to offer scholarships for students enrolled in the CPA Professional Education Program. We know that students are faced with many stresses on the path to becoming a CPA, and at this career-building time in their lives, education costs should not be one of them.

### Hannah Abe

#### New Canadian Achievement Award

I started this journey back in my home country, Nigeria, where I achieved a designation of Fellow Chartered Accountant. When I came to Canada, I realized that I needed to get the CPA designation to help bridge any gaps between this and my previous designation. The CPA designation will help me achieve greater heights and seize future opportunities.



### Ariel Prence

#### Claire Dallaire CPA, CGA, CPA PEP Encouragement Award

I truly embody the spirit of this award. I have had to overcome many obstacles to be here and I want other Candidates to know that all those late nights, missing out on social events and waking up early on the weekends to go to workshops are all worth it.



### Joseph Lamo Monkam

#### Claire Dallaire CPA, CGA, CPA PEP Encouragement Award

The generosity of the donors who support the CPA Education Foundation allows many Canadians that may not have been able to afford the tuition cost to reach their goal. I have been relieved from this financial burden and I am incredibly grateful.



**We know that students are faced with many stresses on the path to becoming a CPA, and at this career-building time in their lives, education costs should not be one of them.**



# STEPPING UP TO THE CHALLENGE

Sydney Eyre is a student at the University of Calgary's Haskayne School of Business and a recipient of the following CPA Education Foundation awards:

- David Bentley FCPA, FCA, and Janet Bentley Post-secondary Excellence Award, 2020
- J. Lorne Baxter FCPA, FCA Memorial Scholarship, 2018
- Young Emerging Professionals Award (PSI), 2017
- Young Emerging Professionals Award (High School), 2016

Photo by Trudie Lee Photography

Sometimes our dreams take an interesting turn. They certainly did for Sydney Eyre, who decided early on that she would pursue a career in dentistry. Then she discovered dentistry had a serious drawback – it made her squeamish.

“I was in junior high and pretty settled on the idea that I was going to go into dentistry,” recalls Sydney, “but then I took biology and quickly realized it wasn’t for me.” Uncertain about what to do next, she attended her high school career fair and there a chance encounter with a couple of Chartered Professional Accountants (CPAs) piqued her interest. “My first encounter with the CPA profession was when I met a public accountant and a forensic accountant. The fact that the same designation could lead to such two distinct paths really interested and excited me, so I decided that’s what I want to do.”

That was also Sydney’s first introduction to the CPA Education Foundation (CPAEF). It’s an enduring connection that has been with her ever since, as she has been the recipient of multiple CPAEF awards – the Young Emerging Professionals (High School and Post-Secondary), the J. Lorne Baxter Memorial Scholarship and most recently, the David and Janet Bentley Post-secondary Excellence Award.

“I wasn’t a very outgoing person in high school, so I decided that when I go to university, I’m going to step up and make sure I get the most of it and get involved in as many extracurricular activities as I could. Unfortunately, those activities also cost money. The CPA awards I received helped relieve the financial pressure and allowed me to get involved in those activities – like case competitions, clubs, internships and studying abroad – and I got to make more connections and develop more skills than I thought possible.”

Throughout her university career, she has continued to look for ways to make connections and made sure she was always open to opportunity. “The CPA profession is a community of like-minded individuals. They all went along the same path to get their designation, but everyone has a different background and different skill set. I learned through my internships and from speaking to people I’ve worked with, that there are so many opportunities and areas that someone can work in as a CPA, and it was so important to build a strong network,” she says. “Because if you ever come into a situation that you need help, you can find someone with knowledge in that area you can reach out to.”



**The support of the Foundation really helped me to build my university experience. If not for that financial support, I wouldn’t have been able to do the things I’ve done and wouldn’t be as ready to pursue my dreams.**

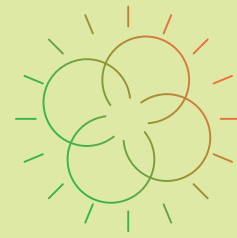


Now in her final term at the University of Calgary’s Haskayne School of Business, she’s not only excited for her own future; she’s also enthused about the future of those just starting out and has signed up to mentor the first-year students. “I’m most excited about building a network, expanding that network and meeting more people. But I can imagine how intimidating it must be to start your first year of university online. A lot of the connections you make during that first year are really important and it’s going to be a lot different for them this year. If I can help them figure out what they like, or what stream of accounting they want to be in, or help them learn more about all the opportunities that are out there – so they can start making connections and begin building their own network – that would be my goal.”

When asked what advice she’d like to impart upon those following in her footsteps, she has some pretty clear ideas.

“I think the main thing I’d say is don’t be afraid to make a name for yourself and get out there and meet new people, talk to them about their experiences and just stay connected with them. I think that’s the biggest thing I’ve learned and the number one advice I’ve gotten throughout university.”


She also credits the CPAEF awards with her success. “The support of the Foundation really helped me to build my university experience. If not for that financial support, I wouldn’t have been able to do the things I’ve done and wouldn’t be as ready to pursue my dreams.” Dreams that will steer her towards her CPA designation and away from anything that makes her squeamish.



# HESJE

CPA Knowledge Centre

## PODCAST A HIGHLIGHT FOR HESJE CPA KNOWLEDGE CENTRE



One of Brian's personal interests for the Centre that bears his name is to create career knowledge and opportunity for young Albertans in smaller communities, and the Centre is well-positioned to do that.

Rachel Miller FCPA, FCA



In its first full year of operation, the CPA Education Foundation's Hesje CPA Knowledge Centre had a very notable 2019/20. Standing out for the Centre this year was its podcast series, *Straight From the CPA's Mouth*. Touching on a wide range of important topics, the podcast has had a significant increase in listenership over its 22 episodes since launching in May 2019.

*Straight From the CPA's Mouth* features Alberta CPAs sharing their experience, knowledge, and insight on eye-opening topics such as leadership, business, education, and finance. The podcast has focused on a variety of topics—some episodes explore big ideas like what you can learn from failure and how to resolve conflict while others dive into the nitty-gritty of financial literacy, investing, debt, and taxes. In the coming year, the podcast will cover a wide range of social and economic issues and subjects.

"I'm really happy with how the podcast is evolving. We're reaching audiences in a new way—or new to CPA Alberta, at least! I think the podcast does a

great job of embodying the vision Brian Hesje had when he made the Centre possible," says Rachel Miller FCPA, FCA, Executive Director of the CPA Education Foundation.

Broadening the podcast series is just one of the goals for the Centre over the next 12 months. This coming year, one of the Centre's priorities will be to reach high school students, particularly those in rural areas. "One of Brian's personal interests for the Centre that bears his name is to create career knowledge and opportunity for young Albertans in smaller communities, and the Centre is well-positioned to do that," said Miller.

The Hesje CPA Knowledge Centre was established thanks to a generous gift from Brian Hesje FCPA, FCA, an accomplished Alberta business leader and community builder. The Centre, which was established in March 2019, is a virtual hub of resources and materials featuring Alberta CPAs sharing their unique perspectives and vast expertise on a wide range of topics and issues.



SAIT educators and founders of Business Beyond Borders, Fiaz Merani CPA, CMA and Abidemi "Akin" Akinloye CPA, CGA speak with students during the filming of a CPA Smart video.



Hesje CPA Knowledge Centre founder, Brian Hesje, was the subject of the very first CPA Smart video, which was shot at a golf course.



Edmonton CPA, Dale Somerville, was a guest on a *Straight From the CPA's Mouth* podcast talking about tax tips for Albertans.



CPA and Foundation Board Member, Janine Rogan, provided insights on financial literacy for a Hesje CPA Knowledge Centre podcast.



During this video shoot for the Hesje CPA Knowledge Centre, Jim Spenrath CPA, CA, managing partner of Three Trees Tap + Kitchen in Lloydminster, discusses starting a business, the nature of entrepreneurship, and the commitment it takes to have a successful enterprise.

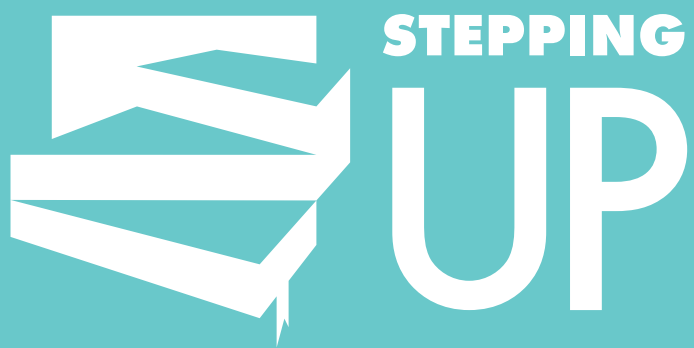


Being a guest on a Hesje CPA Knowledge Centre podcast is a fun and unique experience, as Simran Sandhu discovered.



# STEPPING UP

FOR HIGH SCHOOL STUDENTS



STEPPING  
UP

YOUR CAREER IN ACCOUNTING



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The CPA Education Foundation's primary mandate revolves around raising awareness of, and creating access to, careers in accounting for young Albertans. With its new initiative, "Stepping Up," the Foundation is shifting its focus onto Alberta high school students – those Albertans who are beginning to set their sights on their dream careers.

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**There are many high school students who need help in planning their post-secondary studies and future careers. As CPAs, we can stand up and show them the path to becoming leaders, just as one did for me.**

Dave Bodnarchuk FCPA, FCA, Chair of the CPA Education Foundation

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**Thank you to all of the incredible donors who have contributed to the Stepping Up initiative.**

See page 25 for a complete list of donors to the CPA Education Foundation.

The Foundation's goal for Stepping Up is to help promising Alberta high school students overcome barriers in order to achieve their goals of successful careers in business and accounting.

With the support of CPAs across the province, the Foundation designed the Stepping Up high school project to fulfil the following aims:

- Establish new scholarships for high school students entering the business faculty at a post-secondary institution in Alberta.
- Create physical and digital resources that help students learn about the profession and the possibilities that a career as a CPA has to offer.
- Increase the Foundation's capacity for outreach into Alberta high schools, especially rural high schools.

The goal of the CPA Education Foundation is to raise \$175,000 over the next two years for the Stepping Up high school project, with 100% of all Stepping Up donations designated for programming.

# THE FOUNDATION IN THE COMMUNITY



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When the COVID-19 pandemic was declared in mid-March, the CPA Education Foundation—like most organizations—had to pivot and make changes to some of our events and programming. Even though we had to cancel our Get Connected event for Edmonton and the Conference for Academics, we still managed to pack in a lot of activity in support of students and CPA candidates across the province. Here are a few pictures from the past year.



## Foundation presence at 2020 Convocations

The CPA Education Foundation had a strong presence at the 2020 CPA Convocations in Calgary and Edmonton. This presence included sponsoring a fun photo booth.



Foundation board members Joe Gagliardi, Stephen Bergstrom and Janine Rogan.



**Get Connected**

The Foundation-sponsored Get Connected annual event in Calgary was well-attended by more than 100 participants for an evening of panel discussions and networking.



## 2020 Business Challenge

Held in Calgary in March, the Foundation's annual Business Challenge case competition attracted 15 teams from post-secondary institutions across Alberta. The Foundation believes that case competitions provide students with the opportunity to develop solutions to real-life business problems, which is invaluable in helping them build their future skills.





Success of the case competition relies heavily on a skilled panel of judges. In 2020 the judge panel included:

**Back:** Board Member Michael Burnyeat, Board Member David Amona, Larry Brownoff, Todd Scaletta, Board Chair Dave Bodnarchuk, Vice Chair Joe Gagliardi

**Front:** Jack Tsoi, Salina Dharamsi, Erin Schwartz, Janet Hamley



**Bowl-a-Rama**

Bowl-a-Rama networking events took place in Edmonton and Calgary in 2020. These events provide students the opportunity to meet and connect with CPAs in their cities.





## Indigenous Learners Gathering

The Indigenous Learners Gathering combined lectures, activities, case studies, and round table discussions to contextualize the learners' academic studies, foster a supportive environment of peers and educators, and provide tools to help ensure the success of academic programs.

## Dedication of Named Space at Enoch Centre

The Foundation was honoured by the naming of a learning space at the Enoch Centre. The space was named after the Foundation's No Limits Indigenous Learners Initiative.

Robert Andrews CPA, CMA CEO of the Aboriginal Financial Officers Association (Alberta) hosted the naming ceremony.



Foundation representatives pose with learners at the Enoch Centre during the ceremony.



## CPA Education Foundation Teaching Prize Award

Every year the Foundation recognizes accounting and business educators across Alberta who have contributed significantly to the teaching and learning development of students. Here are the 2019 recipients.

Heather Wier CPA, CA, University of Alberta  
 Candace Moody CPA, CA, University of Calgary  
 Rhonda Heninger CPA, CMA, SAIT  
 Rafik Kurji FCPA, FCMA, Mount Royal University  
 Darlene Lowe MBA, CPA, CMA, MacEwan University  
 Weiming Liu PhD, CPA, CA, University of Lethbridge  
 Heather Cornish CPA, CA, NAIT  
 Pamela Quon DBA, MDE, CPA, CMA, Athabasca University



Each year the Foundation presents the Don Easton award to deserving Junior Achievement students.

The Foundation was pleased to support NAIT's Accounting Career Info day.



# CPA EDUCATION FOUNDATION AWARDS



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Since its inception, the Foundation has distributed approximately 100 awards, bursaries, and scholarships annually to high school and post-secondary students, successful CFE writers, new CPAs, and post-secondary institutions in Alberta and Saskatchewan.



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### **Athabasca University**

CPA Education Foundation Scholarship in Accounting

### **MacEwan University**

CPA Education Foundation Accounting Scholarships

### **Mount Royal University**

CPA Education Foundation Accounting Scholarships

Harry G. Schaefer FCA Scholarship

### **NAIT Awards**

CPA Education Foundation Accounting Scholarships

Joe Gagliardi FCPA, FCMA Scholarship in Accounting

### **SAIT Awards**

CPA Education Foundation Accounting Awards

### **University of Alberta**

Angela Nicoli-Griffiths Memorial Scholarship

Chartered Professional Accountants  
Academic Excellence Scholarship

CPA Alberta Outstanding Achievement in Management Accounting

CPA Education Foundation Rick Cormier Memorial Award

CPA Education Foundation Scholarship in Accounting

CPA Graduating Scholarship in Accounting

CPA Scholarship in Business

CPA Transfer Scholarship

David Sharpe Memorial Bursaries

Dr. Michael Gibbins International Study Award

Elvin Christenson FCA Memorial Scholarship in Accounting

Harry Schaefer FCA Award in Accounting

John Alvin Tupper Bursary

Ken Kouri FCA and Jennifer Kouri Award in Accounting

Ken Lemke Memorial Scholarship

KPMG Jim Walker Memorial Scholarship in Accounting

Lane Daley FCA Scholarship in Business

Larry Swonek CPA Education Foundation Award

Morgan Award in Accounting

Peter Kule FCA Scholarship in Business

Richard Haskayne FCA Graduate Scholarship

Robert Card Memorial Scholarship in Accounting

Walter Nobbs FCA Scholarship in Business

### **University of Calgary**

Alton Bruce Ross CA Memorial Bursary

Chartered Professional Accountants Scholarship

CPA Alberta Accounting Awards

CPA Alberta Co-op Accounting Awards

CPA Alberta Undergraduate Scholarships

CPA Education Foundation Management Accounting Scholarships

CPA Education Foundation Scholarship in Financial Accounting

Dr. Richard Haskayne FCA Award

Eric Connelly FCA Memorial Prizes

Larry Swonek CPA Education Foundation Award

Peter Valentine FCA Graduate Scholarship

Robert E Waller FCA Bursary in Accounting

### **University of Lethbridge**

Chartered Professional Accountants Lethbridge Scholarship

CPA Education Foundation Accounting Scholarship

CPA Leadership Scholarship

Flair Foundation Bursary

Mike Shaikh FCPA, FCA and Linda Shaikh Bursary

### **University of Saskatchewan**

Harold Milavsky FCA Graduating Award in Accounting

Ken Kouri FCA and Jennifer Kouri Award in Accounting

### **Grande Prairie Regional College**

CPA Education Foundation Accounting Scholarship

Lorenz Richer Currie Award

Robert Card CA Memorial Bursary

Robert Card CA Memorial Scholarship in Accounting

### **Lakeland College**

CPA Education Foundation Scholarship in Accounting

### **Lethbridge College**

CPA Education Foundation Accounting Scholarship

Visit [cpaalberta.ca/scholarships](https://cpaalberta.ca/scholarships) to view the specific criteria for each award.

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### Medicine Hat College

CPA Education Foundation Accounting Scholarship

### Red Deer College

CPA Education Foundation Accounting Scholarship

### Foundation Administered

Aboriginal Business Student Award

Alex Tutschek *FCPA, FCA* Award for Indigenous Student Post-Secondary Achievement

Alex Tutschek *FCPA, FCA* Award for Mature Indigenous Students

Calgary CPA Small Practitioners' Forum Award

CPA Alberta Young Emerging Professionals Awards

CPA NWT/NU Post-Secondary Scholarship

CPA NWT/NU Distinction Scholarship

Crowe MacKay No Limits Award

David Bentley *FCPA, FCA* and Janet Bentley Post-Secondary Excellence Awards

Don Wilson *CA* Memorial Scholarship

Douglas R. Hagerman *FCA* Entrance Scholarship

J Lorne Baxter *FCPA, FCA* Memorial Scholarship

James C. Miller *FCA* Bursary in Accounting

Kenneth Biggs *FCPA, FCA* and Leona Biggs Scholarship

Lee-Anne Tomkins Community Service Award

New Canadian Achievement Award

Peter Kruczko *CPA, CA* Award in Memory of Gordon Woodman *FCA*

Richard Schulli *CA* Memorial Scholarship

Vic Dzurko Generations of Excellence Award

### CPA PEP

Claire Dallaire *CPA, CGA* CPA PEP Encouragement Award

CPA NWT/NU PEP Scholarship

David Bentley *FCPA, FCA* and Janet Bentley CPA PEP Excellence Award

Gordon V Rasmussen *CA* Memorial Award

Jazzit CPA Candidates Recognition Awards

Michael Lissey *CA* Memorial Award

New Canadian Achievement Award

Winspear Medal of Achievement for National Honour Roll Candidates in Alberta

### High School

Alex Tutschek *FCPA, FCA* Award for Indigenous Student High School Achievement

CPA Alberta Young Emerging Professionals Awards

Dale Parry *CA* Memorial Scholarship

David Bentley *FCPA, FCA* and Janet Bentley High School Excellence Award

Donald Easton Fund supporting Junior Achievement

### Other

CPAEP MPAcc Teaching Excellence Awards

CPAEP Teaching Prizes

David Inhaber Distinguished Facilitator Award

KBH Distinguished Facilitator Awards

KBH Exemplary New Professional Award

Visit [cpaalberta.ca/scholarships](https://cpaalberta.ca/scholarships) to view the specific criteria for each award.

# THANK YOU, DONORS

Donors are essential to the CPA Education Foundation. Through the generosity of donors, the Foundation can positively impact accounting education and the future of the profession. We thank them for their commitment to the next generation of business leaders and their continued support of the Foundation.

Theresa Acchione

David Amona

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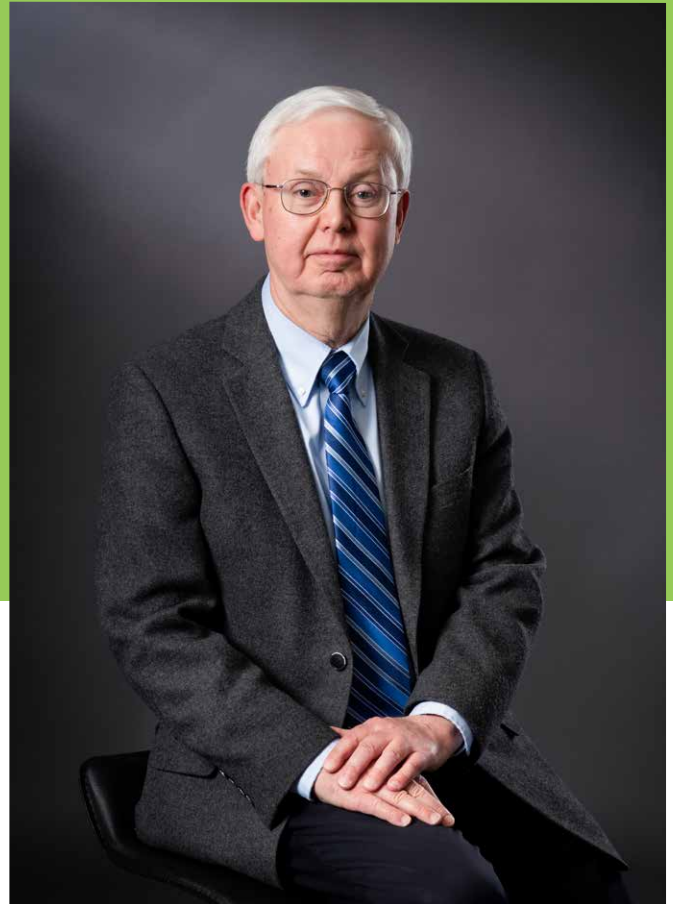
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# 2020 IMPACT AWARD PRESENTED TO ROBERT YOUNG

Each year, the Foundation presents its Impact Award to an individual who has shown a long-time commitment to the Foundation, its mission and its work. In 2020, the Impact Award was presented posthumously to the late Robert (Bob) Young FCPA, FCA, who sadly passed away in late 2019.



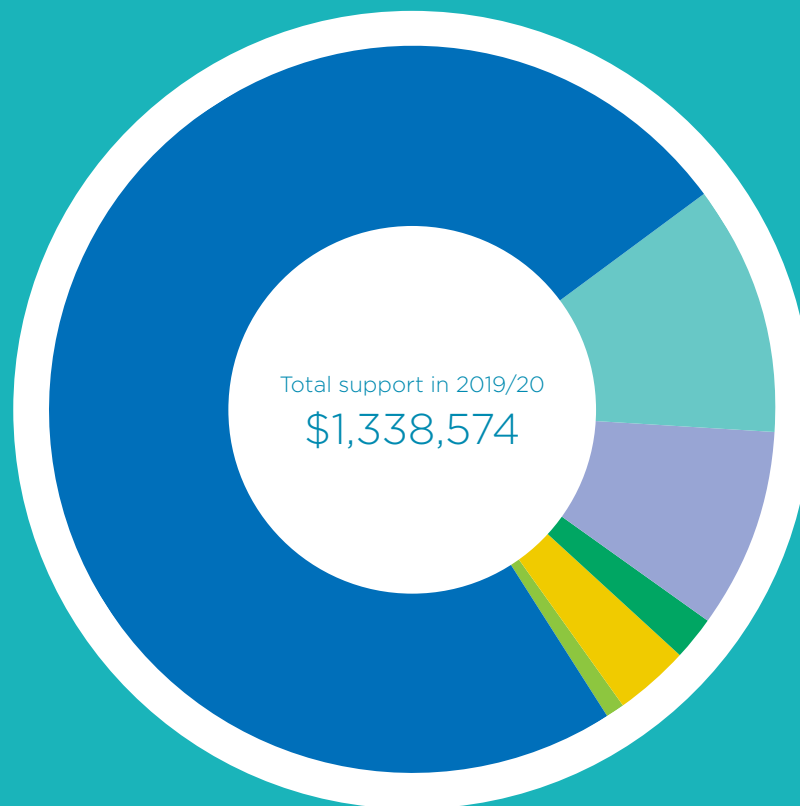
Over the course of his life, Bob dedicated literally thousands of hours of his time to the goal that underpins the Foundation's mandate: strengthening the future of the CPA profession through supporting students and education. Bob was a teacher and mentor to an untold number of young Albertans (and other Canadians) who had embarked on earning their accounting credential.

For many years, Bob was a keynote presenter at the Foundation's annual Conference for Accounting Educators. He was also a frequent volunteer at the Foundation's student networking events. At these functions, Bob was a popular figure who effortlessly connected with students of all ages and backgrounds. He was an excellent ambassador for the Foundation and the profession, and he left a strong impression on every student with whom he chatted. He combined an unparalleled depth of knowledge with a rare personableness and humility that instantly put even the most nervous student at ease.

Bob's belief in the Foundation and the value of its work led him to also be a regular donor, and to encourage others to contribute, as well. He made the Foundation stronger through his commitment, generosity, and deep belief in the value of education. His legacy will live on in the Foundation's work for many years to come.

# HOW THE CPA EDUCATION FOUNDATION SUPPORTED BUSINESS EDUCATION IN 2019/20

- \$988,733 Post-Secondary grants
- \$149,907 Student awards, scholarships & bursaries
- \$118,790 Case competitions
- \$27,809 Teaching Prizes
- \$42,713 Conference for Academics
- \$10,622 Donor recognition and communication





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