



Breaking Barriers

2017 Report to the Community

CPA Education Foundation

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As the charitable arm of the CPA profession in Alberta, the CPA Education Foundation is a registered charitable organization that supports accounting education across the province. The Foundation receives its funding from Alberta Chartered Professional Accountants and others who share a strong and enthusiastic commitment to the advancement of accounting education and the success of Albertans hoping to pursue careers in accounting and business.

Thank you, donors

The Foundation's commitment to accounting and business education in Alberta would not be possible without the generous contributions of our donors and the immeasurable hard work of our supporters. Your dedication to the profession inspires and encourages us to continue forward. Thank you for believing in our Foundation. The pages of this Report to the Community represent the sincere and heartfelt gratitude from individuals all over the province who have benefited from your generosity.

The Foundation would like to thank these individuals for their additional donations and support over the last year:

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Every effort has been made to ensure this list of donors is complete and accurate at time of publication. If your name is missing, or you see other errors, please contact the Foundation at cpaef@cpaalberta.ca. This list includes donors for the period of April 1, 2016 to March 31, 2017.



2016/17 Board of Governors

From left to right: Yvonne Barthel CPA, CA, Joe Gagliardi FCPA, FCMA, John Pinsent FCPA, FCA, Joanne Belliveau CPA, CA, CGA, Dave Bodnarchuk FCPA, FCA, Rachel Miller FCPA, FCA (Executive Director), Michael Burnyeat CPA, CA, Theresa Acchione CPA, CA, Kabir Lalani CPA, CGA, Doug Wylie FCPA, FCMA, Bruce Picton CPA, CA.



Message from the Chair

What a year the CPA Education Foundation has had! In my many years of involvement with the Foundation, it seems that every year has eclipsed the previous one in terms of scope of activity and achievement for the Foundation. And I'm sure that this is particularly true for the period of time covered in this Report to the Community.

As you'll read in these pages, the introduction of the No Limits initiative represented a major new direction for the Foundation. Besides creating the opportunity for the Foundation to get involved in some rewarding work, No Limits has raised the profile of the Foundation in many different communities and sectors, which certainly helps us broaden our impact.

Another outcome from our work so far on No Limits has been the impressive way that Alberta's CPAs have stepped up to support the project with their donations, their time, and their ideas. It has been so rewarding for the Foundation to see the generosity and community spirit of CPAs so clearly expressed through this project.

As impressive as the success of No Limits has been, there have been many other Foundation activities over the past year that have also contributed to what has been a very memorable year. The expanded Foundation mandate that resulted from unification has given us opportuni-

ties to connect with students and other future CPAs in many new and engaging ways. From the incredibly fun Bowl-a-Rama events that brought students and CPAs together to chat about careers in the profession (in between strikes, spares, and chicken wings) to the Foundation's annual Conference for Academics, the Foundation was visible in the community in more ways—and more places—than ever before.

All in all, it's been a very memorable year. Having this opportunity to serve as Foundation Chair at such a positive time for the Foundation is something I will never forget. I extend my deepest gratitude to my fellow Board Members for their commitment and enthusiasm, and to the Foundation team who consistently deliver innovative and effective programming and products to achieve the Foundation's goals.

Above all, I want to extend my warmest thanks to the Alberta CPAs and other Albertans who donate to the Foundation. Your belief in the Foundation's work and its importance is an inspiration to all of us on the Board, and we thank you for making the achievements of the Foundation possible.

Sincerely,
Joanne Belliveau CPA, CA, CGA
Chair

2016 Impact Award recipient inspires progress in the Foundation and the profession

Garry Cook FCPA, FCA

We are pleased to congratulate Garry Cook FCPA, FCA recipient of the 2016 Impact Award presented by the CPA Education Foundation. Awarded annually, the Foundation presents the Impact Award to an individual for his or her contributions to the mission and vision of the CPA Education Foundation.

Garry's commitment to the work of the Foundation has been fundamental to the organization's success. Garry served as a member of the Foundation Board for eight years, including a term as Chair from 2009–2011. With Garry's leadership, the Foundation launched a number of important initiatives, including the Foundation's "Bridges to the Future" fundraising campaign; the annual Conference for Academics; and "Paying it Forward," which supported financial literacy education for young Albertans.

Garry has had an extensive and very successful career in public accounting. He is a partner and former chair of Crowe Mackay LLP and worked as a senior partner in a local Calgary firm for over 20 years before founding his own practice, which he merged with Crowe MacKay in 2005. He also has extensive volunteer experience within the accounting profession as well as in the community, including currently serving on the CPA Canada Private Enterprise Advisory Committee. He was awarded Fellowship in 2007 and a Distinguished Service Award in 2010.

We are very honoured to present Garry Cook with this award for his continued support and immense generosity. If you would like more information about the award's criteria and how to nominate someone, please visit cpaalberta.ca/foundation.



Generosity knows No Limits

The CPA Education Foundation has been committed to business and accounting education in Alberta for over three decades. With each year, we add to this tradition of supporting the accounting profession by looking for new ways to extend our reach into the community to make a larger, more positive impact.

No Limits

The No Limits initiative was created to support Aboriginal Albertans pursuing careers in accounting. Through our partnership with the Aboriginal Financial Officers Association of Alberta, No Limits seeks to accomplish the following goals:

- Connect with Aboriginal populations at various stages of their careers to educate them about the CPA profession and the opportunities it can provide;
- Offer scholarships and awards to Aboriginal Albertans pursuing recognized business and accounting degree programs at Alberta post-secondary institutions; and
- Liaise with Aboriginal centres at Alberta post-secondary institutions to help deliver services for Aboriginal students interested in pursuing business and accounting programs.

Launched in September 2016, No Limits' first fundraising campaign immediately garnered enthusiasm from members of the profession and the larger community. Led by Alex Tutschek *FCPA, FCA*, former Chair of the Foundation and longtime donor, the Foundation was inundated with support from the CPA community. In only

four months, we received almost \$40,000 in donations for the "Alex Tutschek Challenge". With Alex pitching in to match donations up to \$20,000, we raised a whopping \$60,000 to improve accessibility for Aboriginal Albertans interested in pursuing CPA careers.

"The outpouring of support the No Limits initiative received from CPAs all over Alberta speaks to the importance of this cause," says Alex. "Working together for the greater good is what the CPA community is all about and this money will surely help the Foundation reach out to untapped potential in Aboriginal populations."

No Limits has also affected untapped populations within the CPA community. "What impressed us most about the support No Limits has received from CPAs is the fact that this project brought in many first-time donors," Rachel Miller *FCPA, FCA*, Executive Director of the Foundation says. "There is something about this initiative that has really inspired and motivated members to connect with the Foundation for the first time. That's very exciting for No Limits, and for the Foundation as a whole."



Alex Tutschek *FCPA, FCA*

"Working together for the greater good is what the CPA community is all about and this money will surely reach out to untapped potential in Aboriginal populations."

Alex Tutschek *FCPA, FCA*

Alex's generous contributions to the No Limits initiative speak to his long term belief in the Foundation's mission and vision: he served on the CPA Education Foundation's Board of Governors for six years, two of which were spent as Chair. "Giving back is a responsibility," he explains, "and being part of a movement that is shaping the future generation of CPAs is a privilege. I sincerely hope that my CPA colleagues continue to support the No Limits initiative because every little bit counts."

In addition to inspiring and spearheading the Alex Tutschek Challenge, Alex has also set up several scholarships through the CPA Education Foundation targeted towards Aboriginal Albertans interested in pursuing business and accounting programs at post-secondary institutions in Alberta:

- Alex Tutschek Awards for Indigenous Student Post-secondary Achievement (\$1,500 each)
- Alex Tutschek Award for Indigenous Student High School Achievement (\$1,500)
- Alex Tutschek Awards for Mature Indigenous Students (\$1,500 each)

The first round of these scholarships were awarded in Spring 2017.

Your donations will help change someone's life. And it's never too late to donate!

For more information, please visit:
cpaalberta.ca/Foundation/No-Limits



AFOA ALBERTA

Building a Community of Professionals

The CPA Education Foundation is honoured to partner with the Aboriginal Financial Officers Association for the No Limits initiative to inspire future Aboriginal business leaders.

Since 2003, the Aboriginal Financial Officers Association of Alberta's (AFOA Alberta) focus is on the development of management and governance capacity for First Nation and Aboriginal organizations. The association provides professional development and training in finance, accounting, general management and governance to AFOA Alberta members, members of First Nation and Aboriginal organizations and others who work with these communities. The Association helps members to achieve their Certified Aboriginal Financial Manager designation and related accredited programs. The Association brings together professionals from a variety of backgrounds to instruct, coach and mentor members of First Nation and Aboriginal organizations. The organization also, through its CAFM courses develops an understanding of the unique history and culture of First Nation peoples. The organization is not-for-profit. The Association has partnered with post-secondary institutions to deliver CPA preparatory courses to indigenous members of Alberta.

The Association is a registered society under the Society's Act. It is governed by an elected board of directors.

Supplied by the AFOA.



Representatives from Crowe Mackay LLP presenting Foundation Executive Director, Rachel Miller, with a generous donation to the No Limits initiative.

(Pictured from left to right: Bruce Picton, CEO of Crowe Mackay LLP; Rachel Miller; Paul Harris, Incorporated Partner; and Matt Gauthier, Senior Manager.)

No Limits Donors

A special thank you to all the donors of the No Limits initiative. You stepped up and made a difference. Thank you for your generosity.

Alex Tutschek	Edward Allan	Joe Gagliardi	Renee Zheng
Anna Sju	Eldon Godfrey	Johannes du Plessis	Robert Prasow
Ben Hsu	Frank Johnson	John Musgreave	Shane Wanotch
Bert Cook	Garry Cook	Lara Gaede	Sheri Wise
Beverley Foy	Gary Braun	Michael Burnyeat	Shirley Wong
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Brian Rolling	Gordon Turtle	Nathan & Lauren Carlson	Sonya Von Heyking
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Diana Stevens	Janice Rennie	R.A. Appleyard	Victoria Townson
Donald Quark	Javed Sommers	Rachel Miller	Walter Reimer
Doug Wylie	Jerome Lee	Rebecca Penner	Susan Rockwood
Dwayne Grynke	Joanne Belliveau	Renate Clements	Theresa Acchione

The Foundation would also like to acknowledge the No Limits donors who have chosen to remain anonymous; thank you for your contributions. Every effort has been made to ensure this list of donors is complete and accurate at time of publication. If your name is missing, or you see other errors, please contact the Foundation at cpaef@cpaalberta.ca. This list includes donors up to March 31, 2017.

Support for students & young professionals

Supporting accounting and business education is at the forefront of the Foundation's priorities. We believe today's students are tomorrow's business leaders, and we are committed to helping talented aspiring business professionals reach their goals.

“This award has reassured me that I am on the right track, and has solidified my confidence in pursuing a career that will reward me intellectually.”

AWARD
YOUNG EMERGING
PROFESSIONALS
AWARD



Reaping the rewards

Award recipient: **Justin Sipos**

Born and raised in Edmonton, Justin's strong work ethic has served him well. This Edmonton Oilers fan works two part-time jobs in order to pay his way through school. Justin is also a huge fan of the Canadian Rockies and in his limited spare time, he enjoys camping, hiking, mountain biking, and skiing. For Justin, it's extremely encouraging that the CPA Education Foundation and its donors are determined to support and recognize excellence in students. "For over thirty years, the CPA Education Foundation has helped shape future business leaders with education and support, and I feel very humbled for being rewarded and recognized," he says.

Justin is a man with a plan. After finishing his diploma in Business Administration at the JR Shaw School of Business at NAIT, he will continue on to NAIT's BBA degree program, and hopes to complete his degree by April 2018. His five-year plan consists of finishing his Business Administration degree at NAIT and then obtaining a training position with an accounting firm.

At this point in his career, the options available to him are very exciting: "The CPA designation will open many doors to many different career paths, and the vast variety of these positions excites me," explains Justin. His ultimate goal is to use the skills he will learn to start his own business.

Justin is honoured to be a Young Emerging Professionals Award recipient and plans to put the financial award to good use. His gratitude to the Foundation donors inspires his work ethic: "Thank you very much for donating to the CPA Education Foundation and helping students like myself relieve a portion of our financial burden. I do not take this lightly and will work hard in hopes of being able to return the favour to future students in my position."

The Young Emerging Professionals Award gives \$2,500 annually to two Alberta post-secondary students. In addition to satisfactory academic standing, applicants must also demonstrate the following qualities in their applications: professionalism, integrity, ethics, and leadership.

“It is very motivating to know that there is an organization willing to support business and accounting students in our pursuit of success. It makes me realize even more the importance of the profession and education.”

AWARD
NEW CANADIAN
ACHIEVEMENT
AWARD



Driven by determination

Award Recipient: **Cherry Ann Llandado**

Cherry Ann Llandado moved to Canada from the Philippines in 2011. Her parents chose to leave their home and everything they knew behind with the belief that she and her siblings would have a brighter future in Canada. Thanks to her parents' sacrifice, Cherry Ann is driven to pursue a successful and fulfilling career as a CPA.

Cherry Ann completed her Bachelor of Business Administration – Accounting at SAIT while working part-time on weekends. Balancing multiple priorities has always been very important to Cherry Ann: “I believe that we live but once, so be the best for we shall not pass this away again,” she explains. “I strive to be the best student, employee, friend, sibling, and daughter as much as I can.”

“The support from the Foundation to business and accounting education has a very significant impact to students like me,” says Cherry Ann. “The majority of post-secondary students are highly dependent on loans and highly indebted before they even graduate. The financial support somewhat eases our financial burden.”

Her passion for numbers coupled with her desire for responsibility and the opportunities for advancement are the three main reasons that Cherry Ann has set the goal of becoming

a CPA. “Accounting is a very important function in any organization, especially with the increasing complexity of the business environment,” says Cherry Ann. “Accountants turn financial information into strategies that contribute to the longevity of the organization. Thus, managers work closely with them in making important business decisions.”

Cherry Ann is extremely thankful and honored to have received the New Canadian Achievement Award in 2016: “I would like to extend my heartfelt gratitude to the generous donors of the CPA Education Foundation,” she says. “Your donations go a long way in the pursuit of dreams by striving students like me. Beyond the financial support you provide, you have provided inspiration: the inspiration to continuously further my knowledge and be successful in my career, and someday be able to give back and help students the way you have.”

The New Canadian Achievement Award grants \$2,500 annually to an individual who has become a new Canadian or permanent resident within the last five years. This individual must be enrolled in business or commerce at a degree-granting post-secondary institution in Alberta or the CPA Professional Education Program (CPA PEP). This individual must also demonstrate satisfactory achievement in their academic or professional training program.

“Your donations have helped encourage me to work harder and continue to set goals. It has taken a financial stress off of my family and allowed me to motivate and set an example not only for my sister, but also for other Métis women.”

AWARD
ABORIGINAL
STUDENT BUSINESS
AWARD



Overcoming obstacles

Award recipient: **Harley Russell**

An avid basketball fan and player, Harley Russell is no stranger to overcoming challenges. A reoccurring shoulder dislocation issue in both of her arms meant that playing basketball wouldn't be easy. But she didn't give up. She made the senior team in high school, was named captain in her grade 12 year, and is now in her third year of playing on the NAIT Women's Basketball team.

Currently a student in her fourth year of her accounting degree at NAIT, Harley sees a career as a CPA as a natural fit. "I am very analytical and organized. I like to have a balanced life, and have many passions, therefore I believe I should work with my strengths. In addition to this, I am very logical and can think and work outside the box," she says.

As part of her balanced life, Harley actively gives back to the community. She is a member of the City of Champions Lions Club, volunteers her time at the Sacred Heart of First

Peoples Parish, and regularly serves food at the Inner City Soup Kitchen. "I've met many interesting and friendly people through my volunteer work, including other volunteers as well as patrons of the church and community," Harley says. "It means so much to see the look on peoples' faces when you show them kindness."

Harley is very grateful for the generous donors of the CPA Education Foundation: "Thank you very much for your support and belief in my abilities. Due to your generous endorsement, I am able to continue my studies as an honors student and continue working towards my goals of completing my degree and building my community."

The Aboriginal Student Business Award grants \$2,500 to an Aboriginal student enrolled in business or commerce at a degree-granting post-secondary institution in Alberta with a minimum 3.0 GPA at the time of application.

Thank you notes



Thanks to generous contributions from donors and CPA Alberta's members, the CPA Education Foundation can continue its proud tradition of awarding scholarships and awards to the best and brightest students. With over \$100,000 in awards distributed annually, these select 2016 scholarship recipients were eager to express their gratitude:



Andrew Min
Young Emerging Professionals Award (High School)

"I want to personally thank all donors who make generous contributions to the Foundation; investing in students' education helps develop a stronger class of future accountants and business leaders."



Jason Olyan
Victor Dzurko Generations of Excellence Award

"Knowing that one day I will be a part of an organization that helps our future youth is a great feeling. Giving recognition to those that excel in their studies is certainly a source of motivation."



Asia Matycio
David Bentley FCPA, FCA and Janet Bentley High School Excellence Award

"The support from the Foundation means that they believe that a good business begins with good accounting, and the knowledge of accounting begins with a good education."



Jenny Tu
Don Wilson CA Memorial Scholarship

"You have made significant differences in the lives of students like me, who are just starting to get on their feet after graduating university. Thank you so much!"



Christina Figueroa
Peter Kruczko CPA, CA Award in Memory of Gordon Woodman FCA

"The Foundation's support of accounting students shows that there is a strong community within my chosen profession. This assures me that I am not pursuing a CPA designation all by myself."



Jeremy Deleff
David Bentley FCPA, FCA and Janet Bentley Post-secondary Excellence Award

"From the bottom of my heart, thank you for your generosity. The leadership and compassion you exhibit through investing in young students makes a positive impact on our world."



Daniel Wood
Young Emerging Professionals Award (Post-secondary)

"My sincere gratitude and admiration goes to the donors of the CPA Education Foundation for seeing the value in assisting up-and-coming CPAs."



Jessie Newton
David Bentley FCPA, FCA and Janet Bentley CPA PEP Excellence Award

"I am inspired by and thankful for the people that take the time out of their lives to support programs that have helped and motivated myself—and many others—to pursue and attain our goals."





Lillian Liu
Richard Schulli CA Memorial Scholarship

“The Foundation’s long-time dedication to business and accounting students is truly incredible. The donors inspire me to continue my commitment to academic excellence, community service, and student leadership.”



Sandra Ramos
Douglas R. Hagerman FCA Entrance Scholarship

“My future career aspirations is to be happy and secure in a stable career path. Thanks to the Foundation’s donors, I am one step closer to achieving my dream.”



Katryna Jacklin
Young Emerging Professionals Award (Post-secondary)

“The support of the CPA Education Foundation gives me confidence to pursue my goal of becoming a CPA while also providing invaluable financial support.”



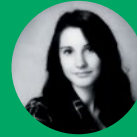
Siyue Pamela Peng
David Bentley FCPA, FCA and Janet Bentley Post-secondary Excellence Award

“The Foundation encourages learning excellence for bright students by recognizing their exceptional performance in accounting education and community contribution.”



Kylie Montpellier
Lorenz Richer Currie LLP Award

“Thank you for this honour. I cannot wait to stand among the Alberta CPAs and maybe one day help someone else who is in my position.”



Sydney Eyre
Young Emerging Professionals Award (High School)

“This is a generous donation that helps students like me be able to have the education they deserve and have worked so hard towards in all the years leading up to university.”



Molly Moore
James C. Miller FCA Bursary in Accounting

“Thank you, donors, for your generosity and the values you stand for. I believe that my scholarly success is because of the donations you have provided.”



Tiffany Lee
Young Emerging Professionals Award (High School)

“The support that donors have provided to students is a testament to their devotion to the development of strong business and accounting leaders.”



Neeraj Kumar
Kenneth Biggs FCA and Leona Biggs Scholarship

“It meant a ray of hope to me when I came to know about the scholarships and awards available to me from the CPA Education Foundation. Thank you, donors.”



Zineb El Filali
James C. Miller FCA Bursary in Accounting

“Thank you, donors, for your commitment to helping the Foundation reach its goals. If it wasn’t for your generous donations, my dreams would not be possible.”



Olivia Georget
Aboriginal Student Business Award

“I am so grateful to donors for their generosity. This award will help me in my future education and training. I look forward to joining the CPA profession one day.”



The Foundation in the community

In February 2017, the CPA Education Foundation sponsored Bowl-a-rama events that took place across the province.

Bowl-a-rama invited aspiring CPAs to connect with local Chartered Professional Accountants while showing off their competitive edge. Students attending the event also had the opportunity to win tuition credit prizes from the Foundation.



The Foundation was proud to participate in Family Day events in both Edmonton and Calgary in May and June 2016 as part of CPA Alberta's inaugural Elevate Week!



Photo booths at the February 2017 CPA Convocation Balls in Calgary and Edmonton were sponsored by the Foundation.



The 2017 Business Challenge was a Foundation-sponsored event that pitted teams from Alberta's post-secondary institutions against one another in a fierce two day case competition. Students brought their A-game in front of a panel of hand-selected CPA judges to win cash prizes and bring glory to their schools.



The 2017 case competition participants.



Panel of volunteer CPA judges.



Students from University of Alberta take home first prize.



Students from Mount Royal University take home second prize.



Students from the University of Lethbridge take home third prize.

Support for educators & institutions

Quality education starts in the classroom, which is why the Foundation is deeply invested in supporting the educators and post-secondary institutions responsible for shaping the minds of future CPAs.

Conference for Academics: Fostering Student Learning Excellence

In May of 2016, accounting instructors and academic leaders met in Red Deer for the seventh annual Conference for Academics, “Fostering Student Learning Excellence.” This conference provides educators from across Alberta with the opportunity to network and attend sessions relevant to their career, accounting and business education, and the profession.

Without a doubt, the annual Conference for Academics has become an important and much-anticipated event for accounting instructors in Alberta. And the CPA Education Foundation strives to up the ante each year by providing attendees with a conference experience that is engaging, interesting, and connected to the CPA profession.

The evening before the conference, attendees were invited to attend an informal reception to kick-start the conference and relax in the company of fellow colleagues and instructors, members of the CPA Education Foundation Board and staff, and good food.

The next day was a day of learning and exchanging ideas, as conference participants enjoyed a full day’s schedule of presentations from speakers representing CPA Canada, CPA Alberta, and the CPA Western School of Business. Keynote speaker, Brian Hunt FCPA, FCA, CEO of the Canadian Public Accountability Board, captured the audience with his presentation on “The Future of Audit”. The agenda also included pedagogical sessions from academic experts and researchers.

As per tradition, the conference day also included an interactive peer group discussion on topics of interest to accounting educators. Conference attendees were encouraged to meet with colleagues from various post-secondary institutions to share their thoughts and experiences on technology in the classroom, pedagogy, teaching management, teaching tax, preparing students for the CPA program, and accounting research.



Post-secondary representatives from across Alberta networking at the 2016 Conference for Academics.

Every year at the Conference for Academics, the CPA Education Foundation recognizes leading accounting educators from Alberta’s post-secondary institutions with Teaching Award prizes. These exceptional instructors, pictured with Foundation representatives, have distinguished themselves in and out of the classroom with their professionalism, commitment to providing great education, and ability to inspire the next generation of CPAs.



Funding excellence: the Faculty Recruitment and Retention Grant Program

Quality education provides the ground work to every business professional's path to success. The CPA Education Foundation believes that students equipped with the best education possible will be tomorrow's business leaders; as part of our commitment to supporting business and accounting education in Alberta, the Foundation launched a "Faculty Recruitment and Retention Grant Program" in the Spring of 2016.

The Faculty Recruitment and Retention Grant Program further builds on partnerships between the Foundation and post-secondary institutions across Alberta that supply the majority of entrants into the CPA program. The purpose of this program is to support post-secondary institutions in recruiting and retaining qualified accounting educators by providing grants to business schools. The best and brightest minds deserve the best and brightest instructors, and the intention of the Faculty Recruitment and Retention Grant Program is to help equip post-secondary institutions with the resources to build and maintain thriving faculties of accounting instructors that will shape—and inspire—eager students looking to make their mark on the world.

"The accounting profession is the ultimate beneficiary from the CPA Education Foundation's program," says Dr. Hussein

Warsame CPA, CGA, Chair of Accounting at the Haskayne School of Business at the University of Calgary. "When the newest recruits at an organization are well-trained due to quality education, the profession prospers."

For the Haskayne School of Business, earnest enrichment of the business community is an important end goal. "It is our hope that some of our graduates will be the leaders of the accounting profession in the near future," explains Dr. Warsame, "as such, we take pains in producing ethical and entrepreneurial accounting and business graduates."

The Haskayne School of Business is a major supplier of entrants into the CPA program in Alberta and a proud partner to the CPA Education Foundation. The Faculty Recruitment and Retention Grant Program helped them recruit and finance teaching assistants for accounting professors in 2016; however, Dr. Warsame points out the benefits of funding go a long way at the Haskayne School of Business: "Support from

the Foundation helped us with curriculum and teaching enhancement; strengthening the relationship and profile of faculty with the business community; raising the profile of the accounting profession with faculty and students; student learning; and hiring qualified accounting professionals to teaching positions," he says.

Professors, too, feel the benefits of a thriving post-secondary environment on an individual level. When students succeed, faculty members not only feel their teaching efforts are worthwhile, but that they are grounded in the post-secondary institution they represent and well-supported by the faculty. Building this sense of pride amongst instructors is a priority at the University of Calgary.

"The strategy that the Haskayne School of Business follows is linked to the strategic plan that our president, Dr. Elizabeth Cannon, has committed to a few years back to becoming one of the top five schools in Canada. We are very close to achieving this vision," Dr. Warsame says.

"Support from the Foundation helped us with curriculum and teaching enhancement; strengthening the relationship and profile of faculty with the business community; raising the profile of the accounting profession with faculty and students; student learning; and hiring qualified accounting professionals to teaching positions."

Student awards

Since its inception, the Foundation has distributed more than 100 awards, bursaries, and scholarships annually to students in high school, the CPA Western School of Business (CPAWSB), successful UFE and CFE writers, new CPAs, and post-secondary institutions in Alberta and Saskatchewan. Visit www.cpaalberta.ca/Foundation to view the specific criteria for each award.

University of Alberta awards

Angela Nicoli-Griffiths CPA Memorial Scholarship
Chartered Professional Accountants Academic Excellence Scholarship
CPA Education Foundation Outstanding Achievement Award in Management Accounting
CPA Education Foundation Rick Cormier Memorial Award
CPA Education Foundation Scholarship in Accounting
CPA Graduating Scholarship in Accounting
David Sharpe Memorial Bursaries
Dr. Michael Gibbins International Study Award
Elvin Christenson FCA Memorial Scholarship in Accounting
Harry Schaefer FCA Award in Accounting
Ken Kouri FCA and Jennifer Kouri Award in Accounting
Ken Lemke Memorial Scholarship
Lane Daley Academic Excellence Scholarship in Business
Larry Swonek CPA Education Foundation Award
Morgan Award in Accounting
Peter Kule Academic Excellence Scholarship in Business
Richard Haskayne FCA Graduating Award in Finance
Robert Card CPA Memorial Scholarship in Accounting
The CPA Scholarship in Business
The CPA Transfer Scholarship
Walter Nobbs FCA Academic Scholarship in Business

University of Calgary awards

Alton Bruce Ross CA Memorial Prize
Chartered Professional Accountants Scholarship
CPA Education Foundation Management Accounting Scholarships
CPA Education Foundation Scholarship in Financial Accounting
Eric Connelly FCA Memorial Prize
Larry Swonek CPA Education Foundation Award
Peter Valentine FCA Graduate Scholarship
Richard Haskayne FCA Graduating Scholarship
Robert E Waller FCA Bursary in Accounting

University of Lethbridge awards

Chartered Professional Accountants Lethbridge Scholarship
Chartered Professional Accountants of Alberta Scholarship
CPA Education Foundation Accounting Award
CPA Education Foundation Leadership Scholarship
Flair Foundation Bursary
Mike Shaikh FCA and Linda Shaikh Bursary

Lethbridge College awards

CPA Education Foundation Accounting Scholarship

University of Saskatchewan awards

Harold Milavsky FCA Graduating Award
Ken Kouri FCA and Jennifer Kouri Award in Accounting

Mount Royal University awards

Harry G. Schaefer FCA Scholarship

Athabasca University awards

Lorenz Richer Currie LLP Award

Grande Prairie Regional College awards

Lorenz Richer Currie LLP Award
Robert Card CA Memorial Bursary
Robert Card CA Memorial Scholarship

Lakeland College awards

CPA Education Foundation Scholarship in Accounting

SAIT Polytechnique awards

CPA Education Foundation Award

Foundation administered awards

Aboriginal Student Business Award
David Bentley FCPA, FCA and Janet Bentley Post-secondary Excellence Award
Don Wilson CA Memorial Scholarship
Douglas R. Hagerman FCA Entrance Scholarship
James C. Miller FCA Bursary in Accounting
Kenneth Biggs FCA and Leona Biggs Scholarship
New Canadian Achievement Award
Peter Kruczko CPA, CA Award in Memory of Gordon Woodman FCA
Richard Schulli CA Memorial Scholarship
Victor Dzurko Generations of Excellence Award
Young Emerging Professionals Award
Alex Tutschek Award for Indigenous Student Post-secondary Achievement

CPA PEP Scholarships

New Canadian Achievement Award
David Bentley FCPA, FCA and Janet Bentley CPA PEP Excellence award
Gordon V Rasmussen CA Memorial Award
Jazzit CPA Candidates Recognition Award
Michael Lissey CA Memorial Award

Other

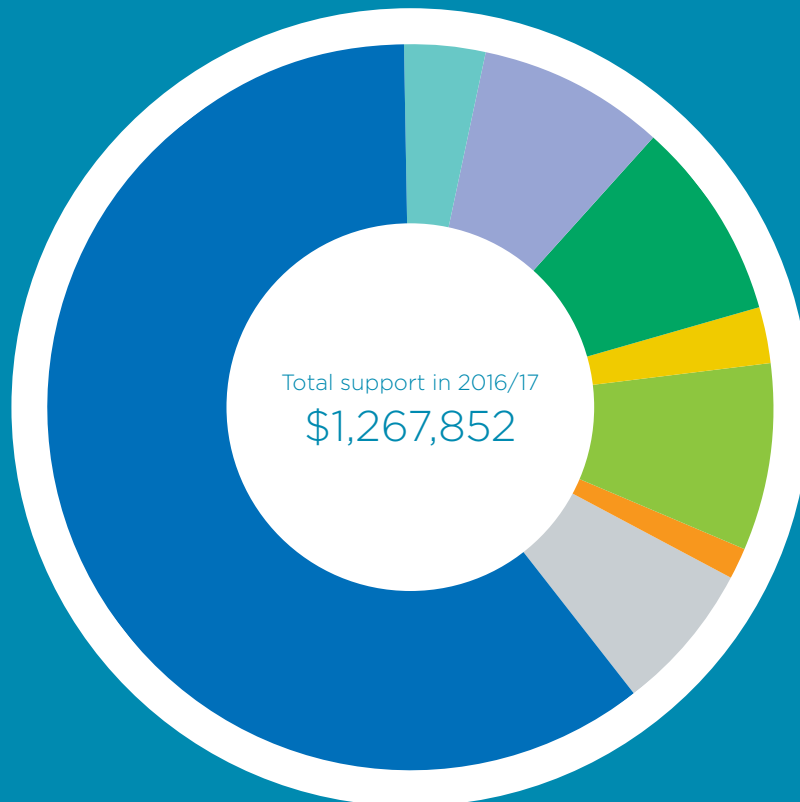
Alex Tutschek Award for Mature Indigenous Students

High School awards

Dale Parry CA Memorial Fund
David Bentley FCPA, FCA and Janet Bentley High School Excellence Award
Young Emerging Professionals Award
Alex Tutschek Award for Indigenous Student High School Achievement
Don G. Easton Junior Achievement Awards

How the CPA Education Foundation supported business education in 2016/17

\$765,955	Post Secondary grants
\$47,400	Post Secondary institutions capital endowment
\$104,918	Phd support and Teaching Prizes
\$110,178	Student awards, scholarships & bursaries
\$34,430	Conference for Academics
\$103,442	Case competition
\$18,293	Donor recognition and communications
\$83,236	No Limits





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